

GETTING STARTED GUIDE SUMMARY

1

CREATE A MYROCKWELL ACCOUNT

New User?

Check an account

- Personalize your experience – preferences, device, support and more.
- Manage your subscriptions, subscriptions and orders.
- Manage your user profile.

Create an account

2

ASSOCIATE A BPID TO AN ACCOUNT

Rockwell Automation

My Profile

Your profile contains the basic identity information

My Account

Profile

Access

3

ACCESS TO FACTORYTALK HUB

FactoryTalk Hub

4

FT OPTIX STUDIO PRO TRIAL

90 DAYS FREE TRIAL

5

FT OPTIX RUNTIME TRIAL

90 DAYS FREE TRIAL

6

FT OPTIX STUDIO AND RUNTIME TOOLS DOWNLOAD

Let's begin building your user interface

I want to configure my user interface

I want to configure my user interface

7

FT OPTIX ENTITLEMENTS

Entitlements

8

MULTI FACTOR AUTHENTICATION

Verify Your Identity

Check your preferred one-time password application for a code

Enter your one-time code

Continue

Try another method



CREATE A MYROCKWELL ACCOUNT

New User?

Create an Account

- Personalize your experience — information, services, support and more.
- Manage your e-communications subscription preferences.
- Manage your user profile.

Create an Account

CREATE A MYROCKWELL ACCOUNT

- If you don't have a MyRockwell account, access to:
<https://www.rockwellautomation.com/account>
- and select “Create an Account”



Sign in

with your Rockwell Automation Account

Email

Password

☐ Keep me signed in

[Forgot Password?](#)

Sign in

Having trouble? [We can help >](#)

New User?

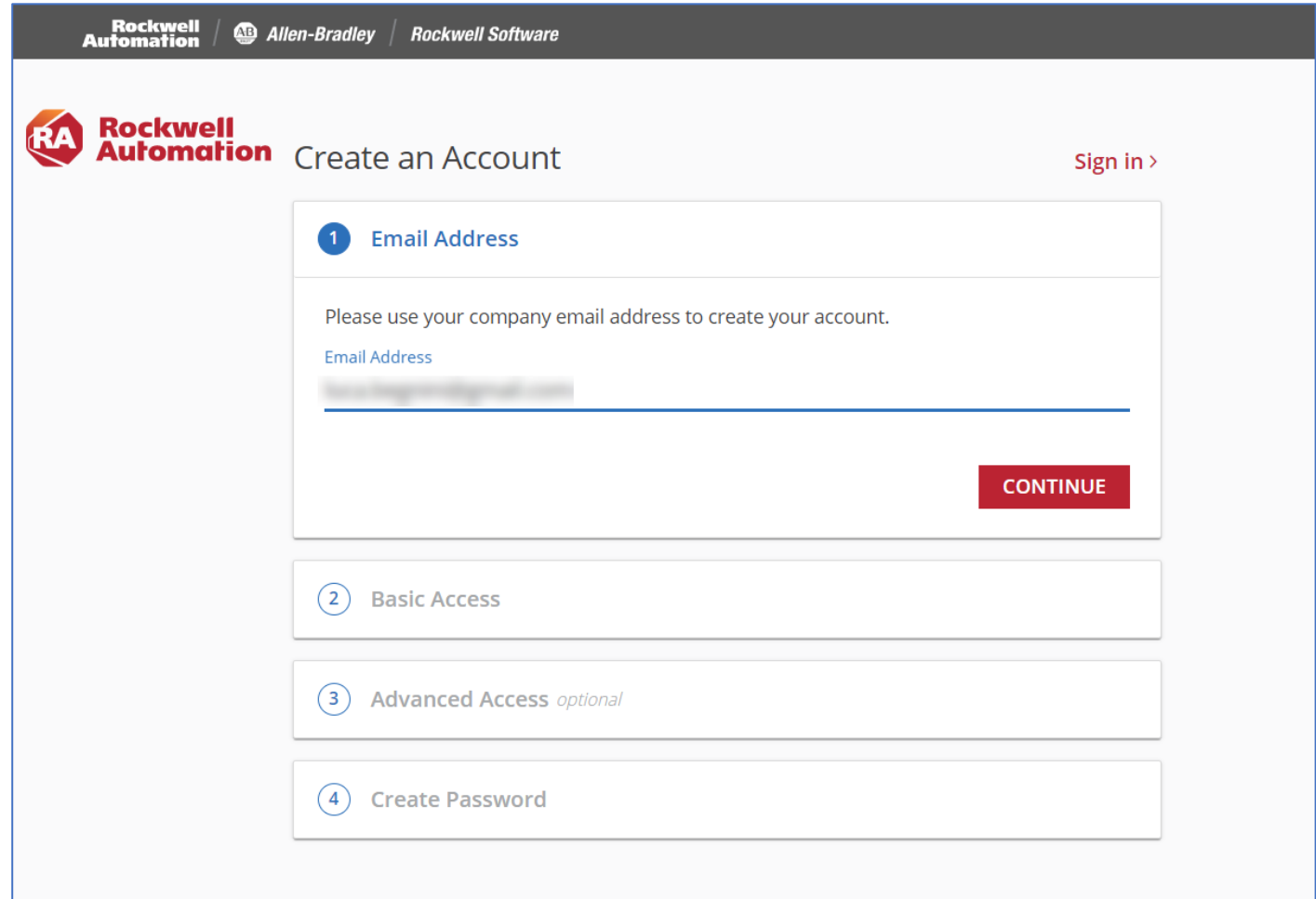
Create an Account

- Personalize your experience — information, services, support and more.
- Manage your e-communications subscription preferences.
- Manage your user profile.

Create an Account

CREATE A MYROCKWELL ACCOUNT

1. Type in your e-mail address
- It is recommended to use company e-mail address (rather than private)



The screenshot shows the 'Create an Account' page on the Rockwell Automation website. The header includes the Rockwell Automation logo, Allen-Bradley logo, and Rockwell Software text. The main heading is 'Create an Account' with a 'Sign in >' link. The form is divided into four steps: 1. Email Address, 2. Basic Access, 3. Advanced Access (optional), and 4. Create Password. Step 1 is currently active, showing a text input field for the email address and a 'CONTINUE' button.

Rockwell Automation | Allen-Bradley | Rockwell Software

Rockwell Automation Create an Account [Sign in >](#)

1 Email Address

Please use your company email address to create your account.

Email Address

CONTINUE

2 Basic Access

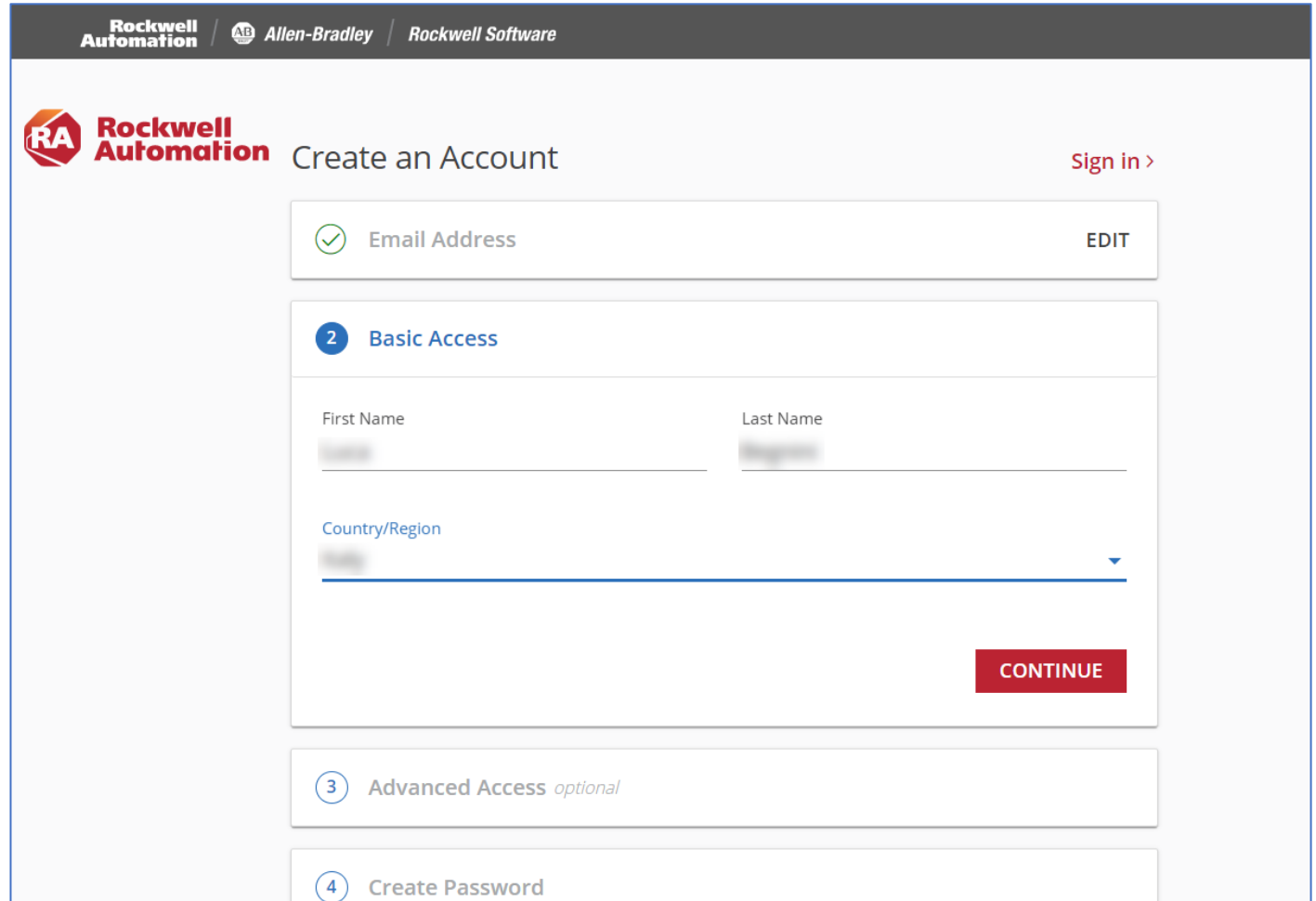
3 Advanced Access *optional*

4 Create Password

CREATE A MYROCKWELL ACCOUNT

2. Then fill in:

- First Name,
- Last Name,
- Country/Region

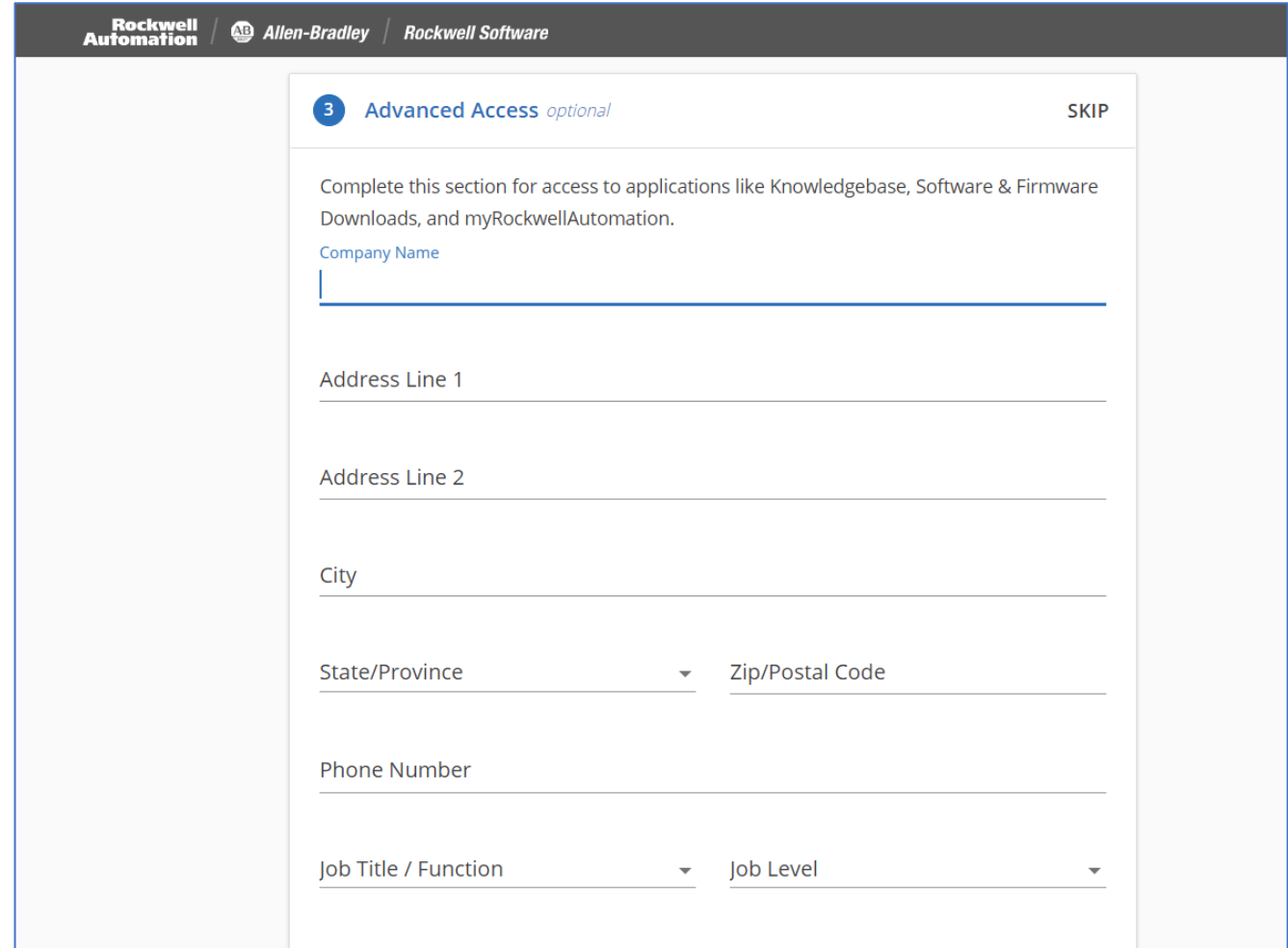


The screenshot shows the 'Create an Account' page on the Rockwell Automation website. The header includes the Rockwell Automation logo, Allen-Bradley logo, and Rockwell Software text. The main heading is 'Create an Account' with a 'Sign in >' link. The form is divided into four steps: 1. Email Address (with a green checkmark and an 'EDIT' link), 2. Basic Access (the current step), 3. Advanced Access (optional), and 4. Create Password. The 'Basic Access' section contains input fields for 'First Name', 'Last Name', and a 'Country/Region' dropdown menu. A red 'CONTINUE' button is located at the bottom right of the 'Basic Access' section.

CREATE A MYROCKWELL ACCOUNT

3. Company information step is optional and involves providing company data

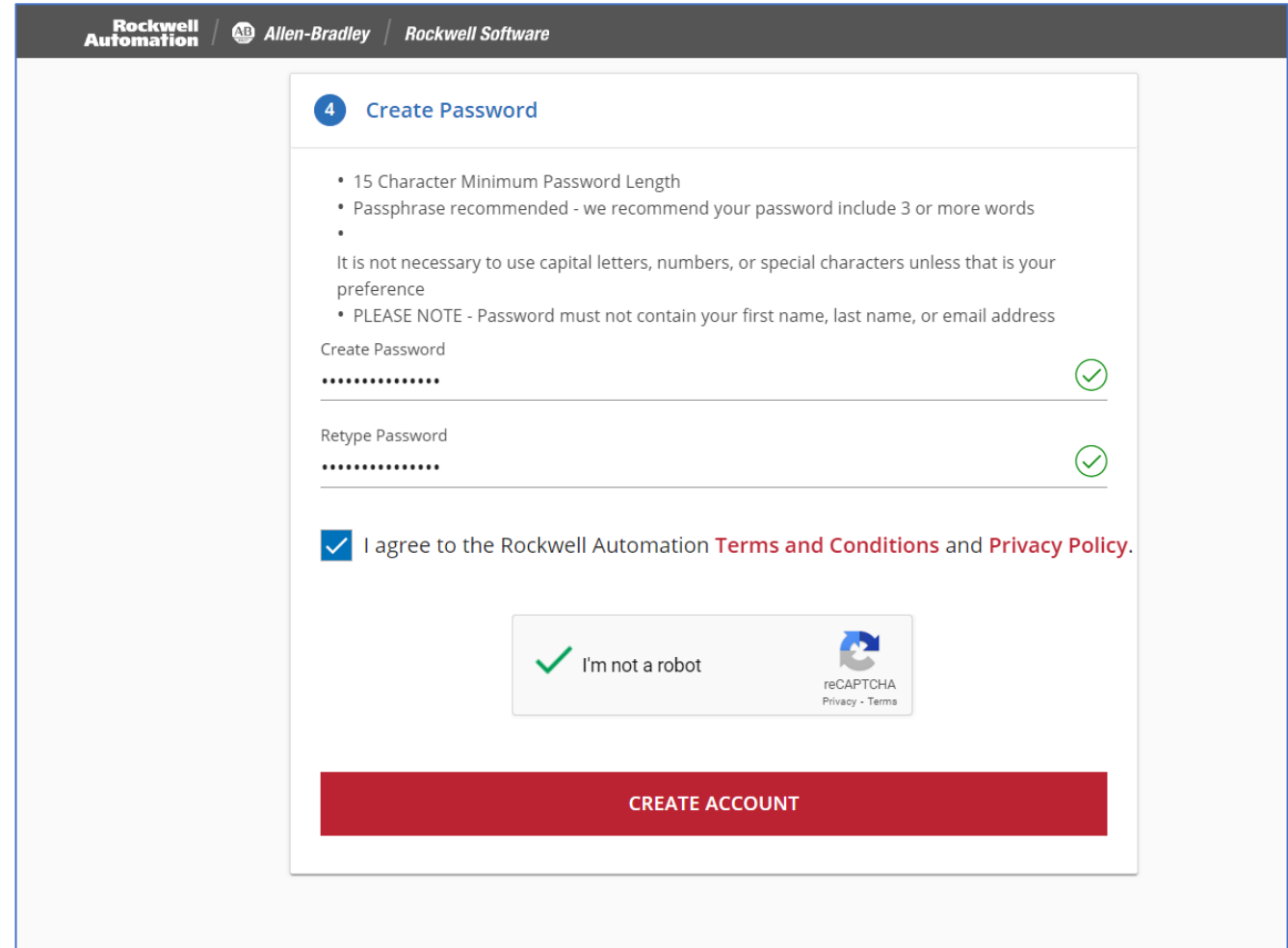
- NOTE: In order to successfully download the software, the "Company Name" must be correctly filled in, but can be completed later



The screenshot shows the 'Advanced Access' step of the account creation process. The header bar includes the Rockwell Automation logo, the Allen-Bradley logo, and the text 'Rockwell Software'. The step is labeled '3 Advanced Access optional' with a 'SKIP' button. The instructions state: 'Complete this section for access to applications like Knowledgebase, Software & Firmware Downloads, and myRockwellAutomation.' The form fields are: 'Company Name' (with a blue link below it), 'Address Line 1', 'Address Line 2', 'City', 'State/Province' (dropdown), 'Zip/Postal Code', 'Phone Number', 'Job Title / Function' (dropdown), and 'Job Level' (dropdown).

CREATE A MYROCKWELL ACCOUNT

4. Define a password that meets the security criteria and select "Create Account"



The screenshot shows the '4 Create Password' step of the account creation process. The header includes the Rockwell Automation logo, the Allen-Bradley logo, and the text 'Rockwell Software'. The main content area lists password requirements: a minimum length of 15 characters, a recommendation to use 3 or more words, and a note that capital letters, numbers, or special characters are not necessary unless preferred. A 'PLEASE NOTE' states that the password must not contain the user's first name, last name, or email address. There are two password input fields, both marked with green checkmarks. Below the fields is a checkbox labeled 'I agree to the Rockwell Automation Terms and Conditions and Privacy Policy.' which is also checked. At the bottom, there is a reCAPTCHA widget with the text 'I'm not a robot' and a 'reCAPTCHA Privacy - Terms' link. A large red button labeled 'CREATE ACCOUNT' is at the bottom of the form.

Rockwell Automation | Allen-Bradley | Rockwell Software


4 Create Password

- 15 Character Minimum Password Length
- Passphrase recommended - we recommend your password include 3 or more words
- It is not necessary to use capital letters, numbers, or special characters unless that is your preference
- PLEASE NOTE - Password must not contain your first name, last name, or email address

Create Password
..... ✓

Retype Password
..... ✓

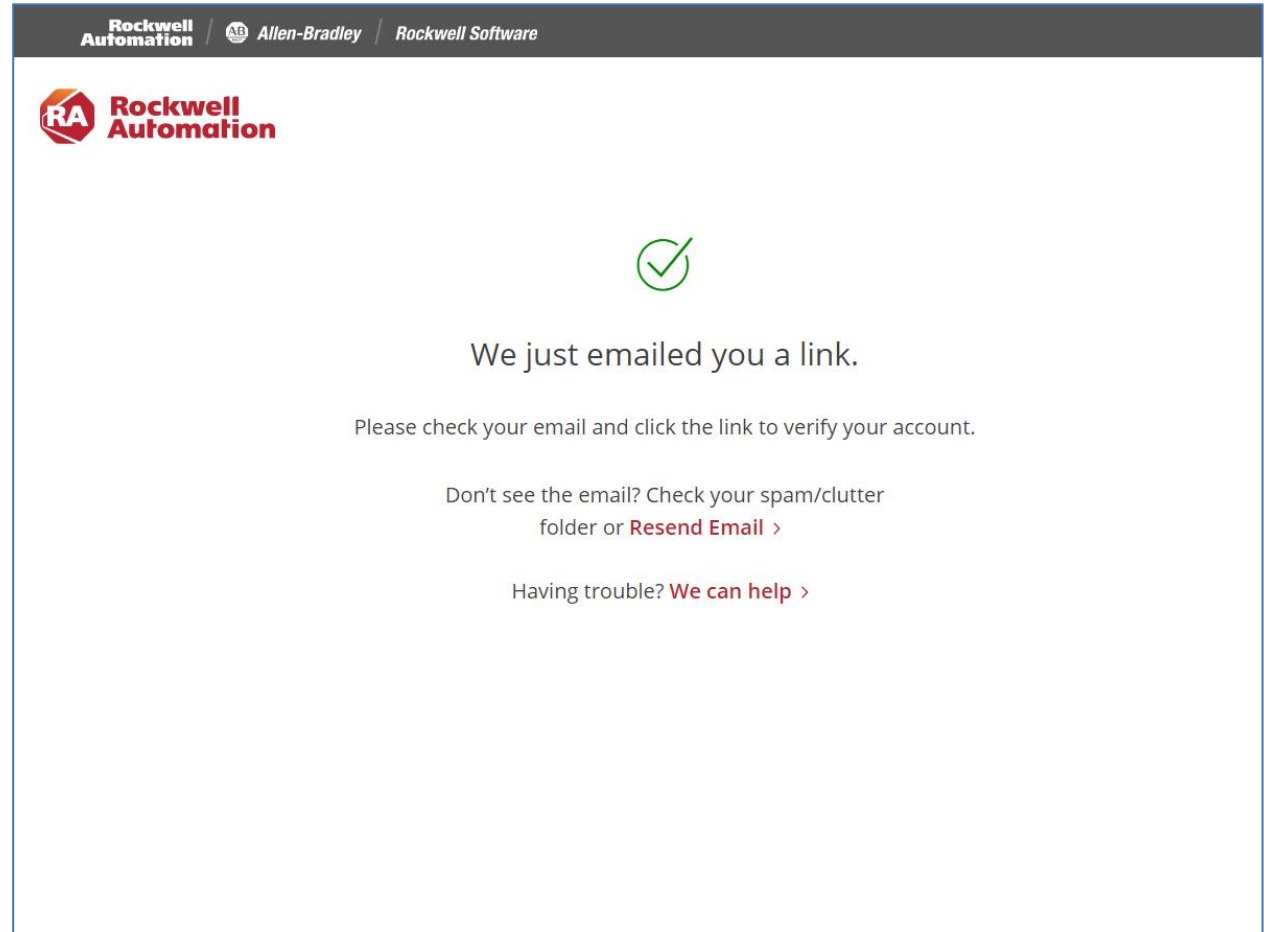
☒ I agree to the Rockwell Automation [Terms and Conditions](#) and [Privacy Policy](#).

✓ I'm not a robot 
reCAPTCHA
[Privacy](#) - [Terms](#)

CREATE ACCOUNT

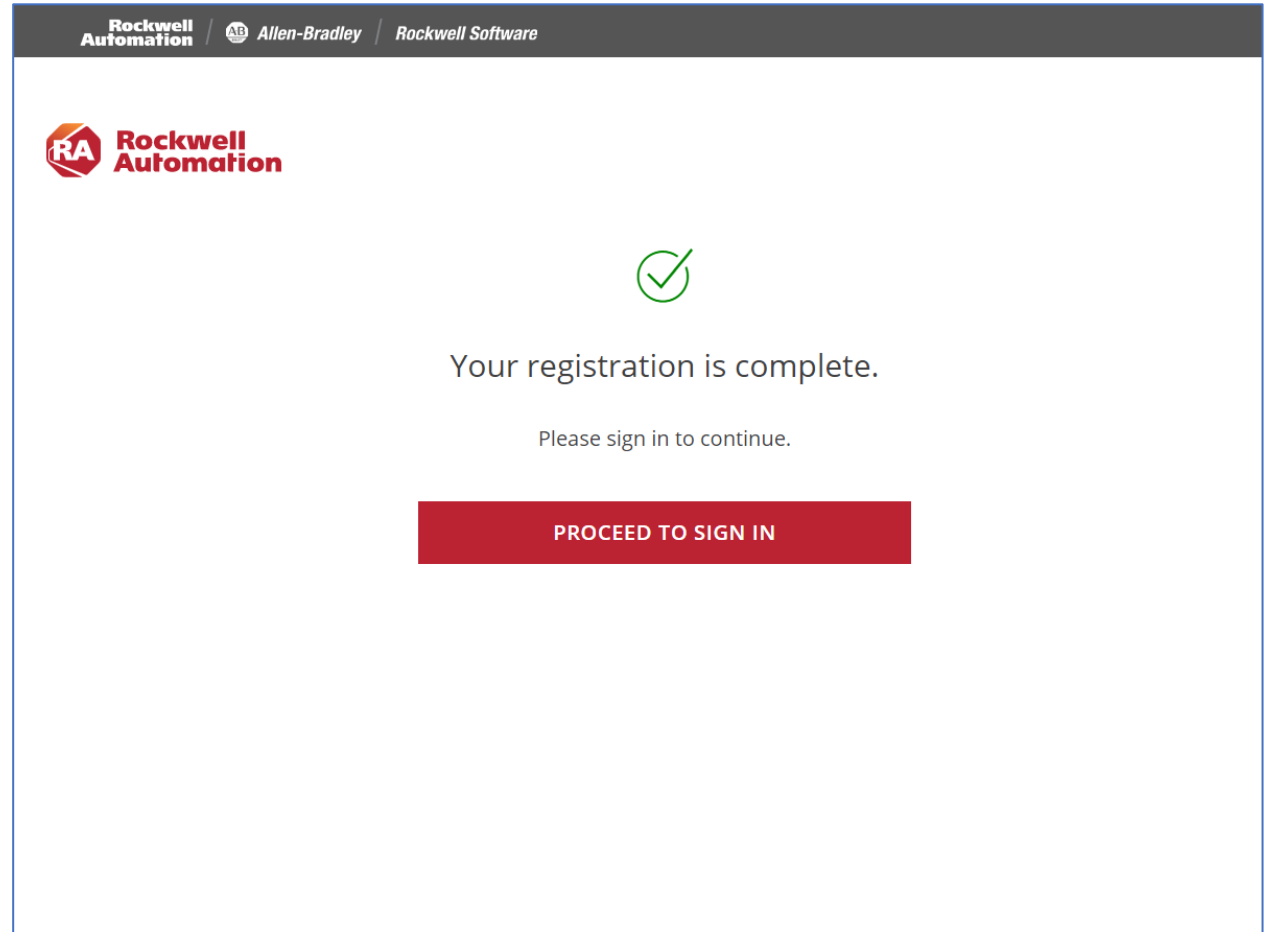
CREATE A MYROCKWELL ACCOUNT

5. An e-mail will be sent containing a link to confirm the registration




CREATE A MYROCKWELL ACCOUNT


6. Once click on the link received by e-mail, registration will be completed



2

ASSOCIATE A BPID TO AN ACCOUNT

Rockwell Automation |  Allen-Bradley | Rockwell Software



My Account

Profile

Access

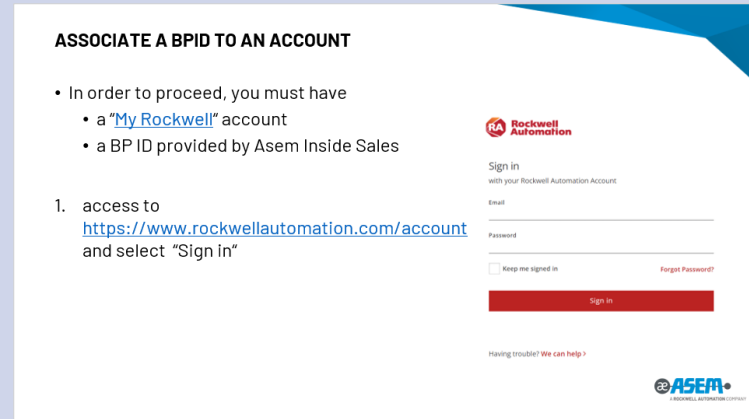
My Profile

Your profile contains the basic identity information

ASSOCIATE A BPID TO AN ACCOUNT

If you are **evaluating** Optix Studio PRO or Runtime you can **skip and continue to Chapter 3**

if you are going to **purchase licenses** for Optix Studio PRO or Runtime you are **required to associate a BP ID**



Click on the image above to follow the guide

ASSOCIATE A BPID TO AN ACCOUNT

- In order to proceed, you must have
 - a "[My Rockwell](#)" account
 - a BP ID provided by Asem Inside Sales

1. access to
<https://www.rockwellautomation.com/account>
and select "Sign in"



Sign in

with your Rockwell Automation Account

Email

Password

☐ Keep me signed in

[Forgot Password?](#)


Sign in

Having trouble? [We can help >](#)

ASSOCIATE A BPID TO AN ACCOUNT

2. After Login,
on the left menu,
select "Access"

Rockwell Automation | Allen-Bradley | Rockwell Software



My Account

Profile

Access

Security

Preferences

Help

SIGN OUT

My Profile

EDIT

Your profile contains the basic identity information stored in your Rockwell Automation Account.

Name

Email Address

Phone Number

Company Name

Address

Job Function/Industry


Language

English

My Access

EDIT

In this section, you can set up your account to get enrolled to Rockwell's products and services that your company acquired.


A ROCKWELL AUTOMATION COMPANY

ASSOCIATE A BPID TO AN ACCOUNT

- If opening the "Access" page you receive the error code 501 means that Cookies are disabled

- Enable cookies for rockwellautomation.com
- Sign out
- Sing in again

- otherwise you can try accessing:

www.rockwellautomation.com/account/onboarding/access/link-by-auth-number

and then go to [this page](#)

Error Code 501
We're sorry. Something went wrong.
Please try again or report this error.


REPORT ERROR

TRY AGAIN

ASSOCIATE A BPID TO AN ACCOUNT

3. Then under "Locations", click on the "Add Authorization" button

Rockwell Automation / Allen-Bradley / Rockwell Software



My Account

Profile

Access

Security

Preferences

Help

My Access

In this section, you can set up your account to get enrolled to Rockwell's products and services that your company acquired.

Locations

Roles

Open Requests

Authorization Number ?

Enter your purchased Authorization Number for access to technical support services, such as Knowledgebase and LiveChat.

ADD AUTHORIZATION

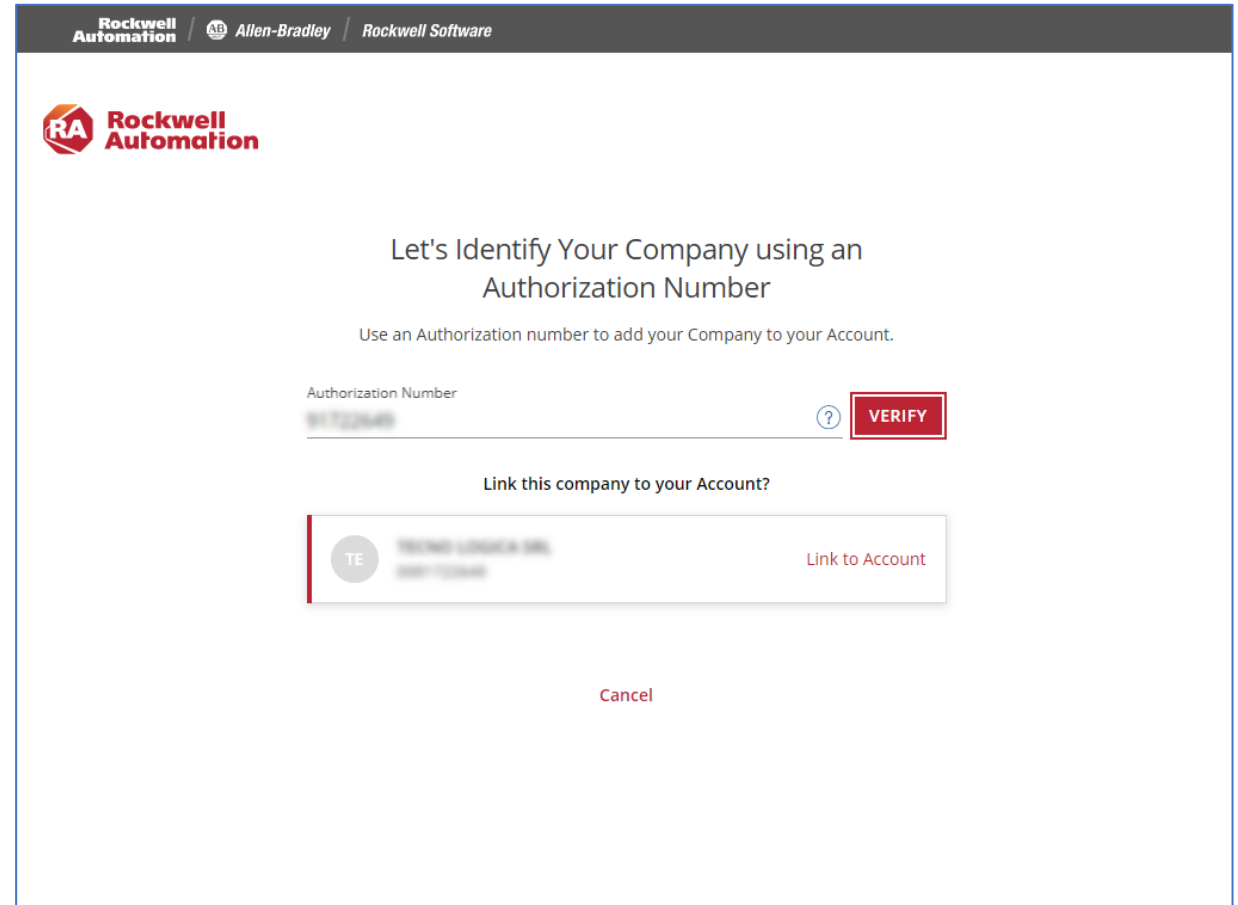
Residing Location ?

Your "residing" location is the address for your work location. Your organization may have many locations, the residing location is where **you** work personally.

ADD LOCATION

ASSOCIATE A BPID TO AN ACCOUNT

4. In the Authorization Number field type the BP ID number provided and click on "Verify".
5. Look at the results and choose "Link to Account" where applicable



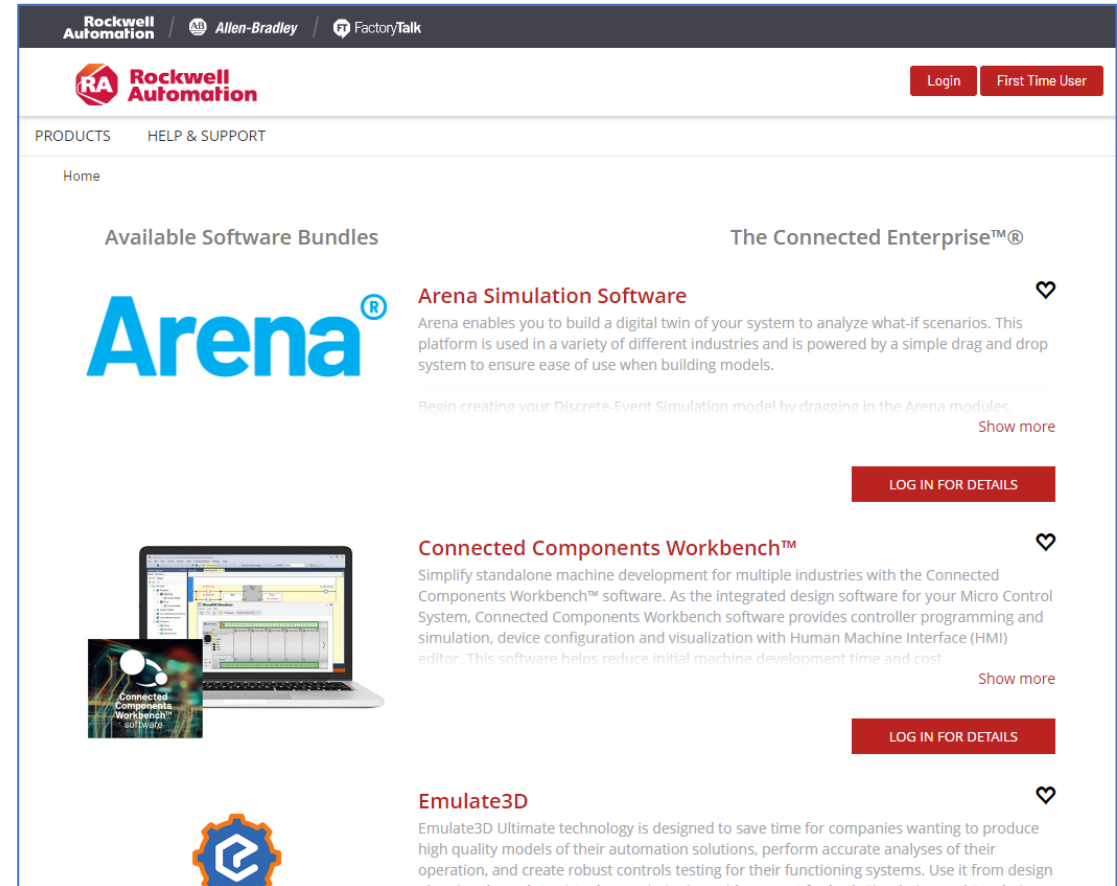
The screenshot shows the Rockwell Automation account verification page. At the top, there is a header with the Rockwell Automation logo, the Allen-Bradley logo, and the text "Rockwell Software". Below the header, the Rockwell Automation logo is displayed again. The main heading is "Let's Identify Your Company using an Authorization Number". Below this, a subheading reads "Use an Authorization number to add your Company to your Account." There is a text input field labeled "Authorization Number" containing the text "91722648". To the right of the input field is a red button labeled "VERIFY". Below the input field, the text "Link this company to your Account?" is displayed. Underneath this text is a list of search results. The first result is a company with the initials "TE" and the name "TECHNOLOGICAL INC." followed by the address "1000 100th Ave". To the right of this result is a red button labeled "Link to Account". At the bottom of the page, there is a red button labeled "Cancel".

ASSOCIATE A BPID TO AN ACCOUNT

6. Finally, to make the account active for Entitlement management, go to

commerce.rockwellautomation.com

select "Login" and access with your MyRockwell Account



3

ACCESS TO FACTORYTALK HUB




ACCESS TO FACTORYTALK HUB

- In order to access to FactoryTalk HUB, you must have a "[My Rockwell](#)" account
- Then log on to: <https://home.cloud.rockwellautomation.com>



ACCESS TO FACTORYTALK HUB

- Use the credentials of "My Rockwell" account



Sign in
with your Rockwell Automation Account

Email

Password
 [Show](#)

☐ Keep me signed in [Forgot Password?](#)

[Sign in](#)

Having trouble? [We can help >](#)

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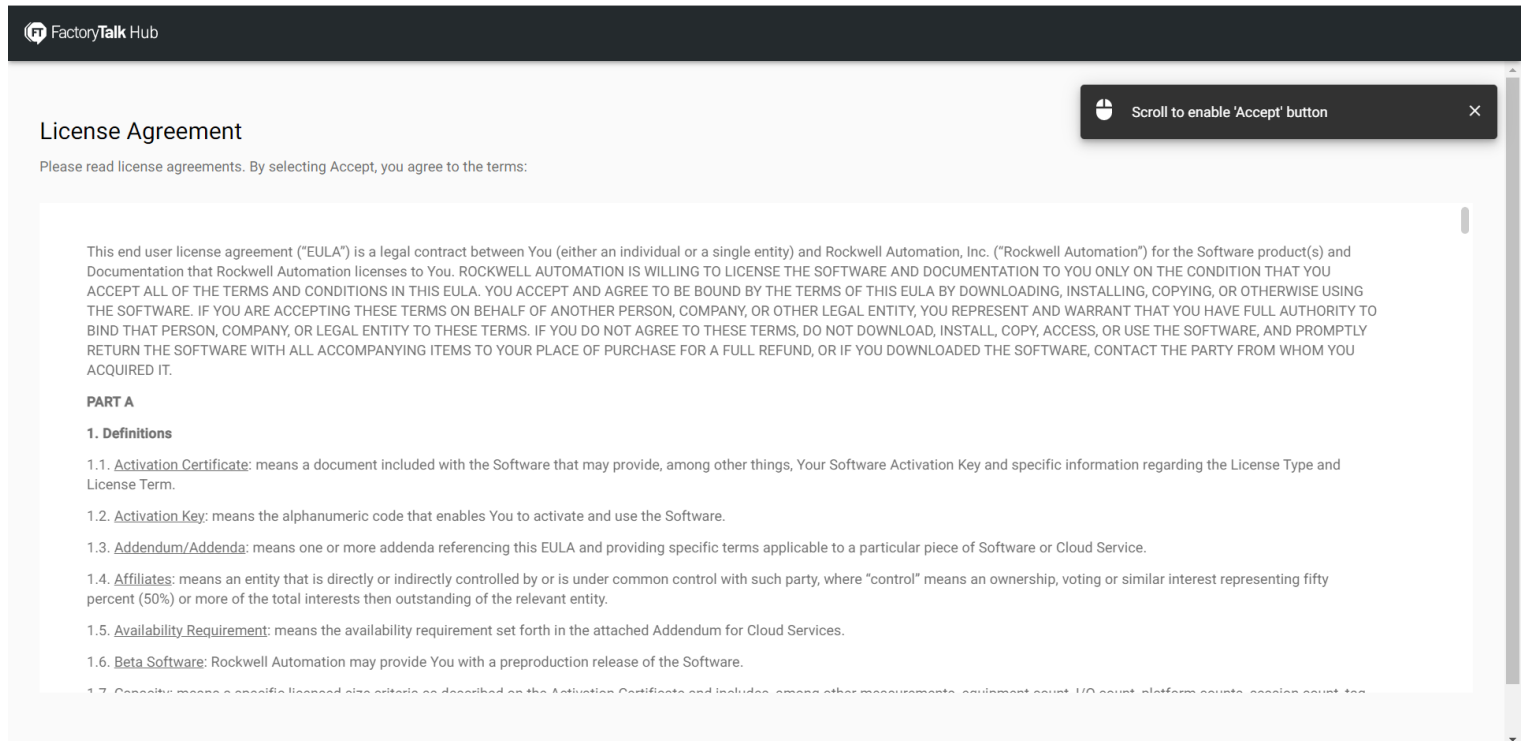
New User?
[Create an Account](#)

- Personalize your experience — information, services, support and more.
- Manage your e-communications subscription preferences.
- Manage your user profile.

[Create an Account](#)

ACCESS TO FACTORYTALK HUB

- Accept the license terms, by reading and scrolling down



The screenshot shows the 'FactoryTalk Hub' interface. At the top, there's a dark header with the 'FactoryTalk Hub' logo. Below the header, the title 'License Agreement' is displayed. A message states: 'Please read license agreements. By selecting Accept, you agree to the terms:'. A scroll bar is visible on the right side of the agreement text. A dark notification box in the top right corner says 'Scroll to enable 'Accept' button' with a close button. The main content area contains the following text:

This end user license agreement ("EULA") is a legal contract between You (either an individual or a single entity) and Rockwell Automation, Inc. ("Rockwell Automation") for the Software product(s) and Documentation that Rockwell Automation licenses to You. ROCKWELL AUTOMATION IS WILLING TO LICENSE THE SOFTWARE AND DOCUMENTATION TO YOU ONLY ON THE CONDITION THAT YOU ACCEPT ALL OF THE TERMS AND CONDITIONS IN THIS EULA. YOU ACCEPT AND AGREE TO BE BOUND BY THE TERMS OF THIS EULA BY DOWNLOADING, INSTALLING, COPYING, OR OTHERWISE USING THE SOFTWARE. IF YOU ARE ACCEPTING THESE TERMS ON BEHALF OF ANOTHER PERSON, COMPANY, OR OTHER LEGAL ENTITY, YOU REPRESENT AND WARRANT THAT YOU HAVE FULL AUTHORITY TO BIND THAT PERSON, COMPANY, OR LEGAL ENTITY TO THESE TERMS. IF YOU DO NOT AGREE TO THESE TERMS, DO NOT DOWNLOAD, INSTALL, COPY, ACCESS, OR USE THE SOFTWARE, AND PROMPTLY RETURN THE SOFTWARE WITH ALL ACCOMPANYING ITEMS TO YOUR PLACE OF PURCHASE FOR A FULL REFUND, OR IF YOU DOWNLOADED THE SOFTWARE, CONTACT THE PARTY FROM WHOM YOU ACQUIRED IT.

PART A

1. Definitions

1.1. Activation Certificate: means a document included with the Software that may provide, among other things, Your Software Activation Key and specific information regarding the License Type and License Term.

1.2. Activation Key: means the alphanumeric code that enables You to activate and use the Software.

1.3. Addendum/Addenda: means one or more addenda referencing this EULA and providing specific terms applicable to a particular piece of Software or Cloud Service.

1.4. Affiliates: means an entity that is directly or indirectly controlled by or is under common control with such party, where "control" means an ownership, voting or similar interest representing fifty percent (50%) or more of the total interests then outstanding of the relevant entity.


1.5. Availability Requirement: means the availability requirement set forth in the attached Addendum for Cloud Services.

1.6. Beta Software: Rockwell Automation may provide You with a preproduction release of the Software.

1.7. Capacity: means a specific licensed size criteria as described on the Activation Certificate and includes, among other measurements, equipment count, I/O count, platform counts, session count, tag

ACCESS TO FACTORYTALK HUB

- and confirm with "Accept"

 FactoryTalk Hub

License Agreement

Please read license agreements. By selecting Accept, you agree to the terms:

governed by the EULA as it set forth therein.

13. Availability. Rockwell Automation will use commercially reasonable efforts to make the Cloud Services available for Your access and use, as contemplated under this Addendum, an average of at least ninety-nine (99%) of the time during each month during the relevant License Term (the "Availability Requirement"), excluding any period of Permitted Unavailability. "Permitted Unavailability" includes Planned Outages (as defined below) and any unavailability due to causes beyond Rockwell Automation's reasonable control, including, without limitation: any software, hardware, or telecommunication failures; interruption or failure of telecommunication or digital transmission links; internet slow-downs or failures; failures or default of third party software, vendors, or products; and unavailability resulting from Your actions or inactions or a failure of Your communications link or systems. "Planned Outages" means the period of time during which Rockwell Automation conducts systems maintenance and any instances requiring emergency maintenance. Rockwell Automation will use reasonable efforts to schedule Planned Outages during non-peak hours. In the event of any failure to achieve the Availability Requirement, Rockwell Automation will use commercially reasonable efforts to correct the interruption as promptly as practicable. In the event Rockwell Automation fails to achieve the Availability requirement in two (2) consecutive months during the relevant License Term, You may terminate the relevant Cloud Services within thirty (30) days of the end of the second consecutive month, without further obligation, and receive a prorated refund of any pre-paid, unused recurring fees for the terminated Cloud Service. The refund will constitute Your sole and exclusive remedy and Rockwell Automation's sole and exclusive liability for failure to achieve the Availability Requirement.

14. Disaster Recovery; Business Continuity. Rockwell Automation has developed and implemented a disaster recover/business continuity plan (the "Plan") for the Cloud Services. Consistent with its then current practices, Rockwell Automation will periodically test and re-assess the Plan.

15. Suspension or Termination. Rockwell Automation may suspend or terminate your access to the Cloud Services at any time, if Rockwell Automation reasonably believes: (i) You have violated the EULA or this Addendum; (ii) Your user account should be removed due to prolonged inactivity; (iii) to prevent damage to or disruption of the Cloud Services; (iv) Rockwell Automation's provision of the Cloud Services is no longer commercially viable; and (v) to protect Rockwell Automation from potential liability, including compliance with applicable law. Rockwell Automation will make reasonable efforts to notify You by the email address associated with the user account.

16. Data Overage. Rockwell Automation reserves the right to charge You at the end of Your License Term if You exceed the level of usage authorized in your initial purchase of the Cloud Services.

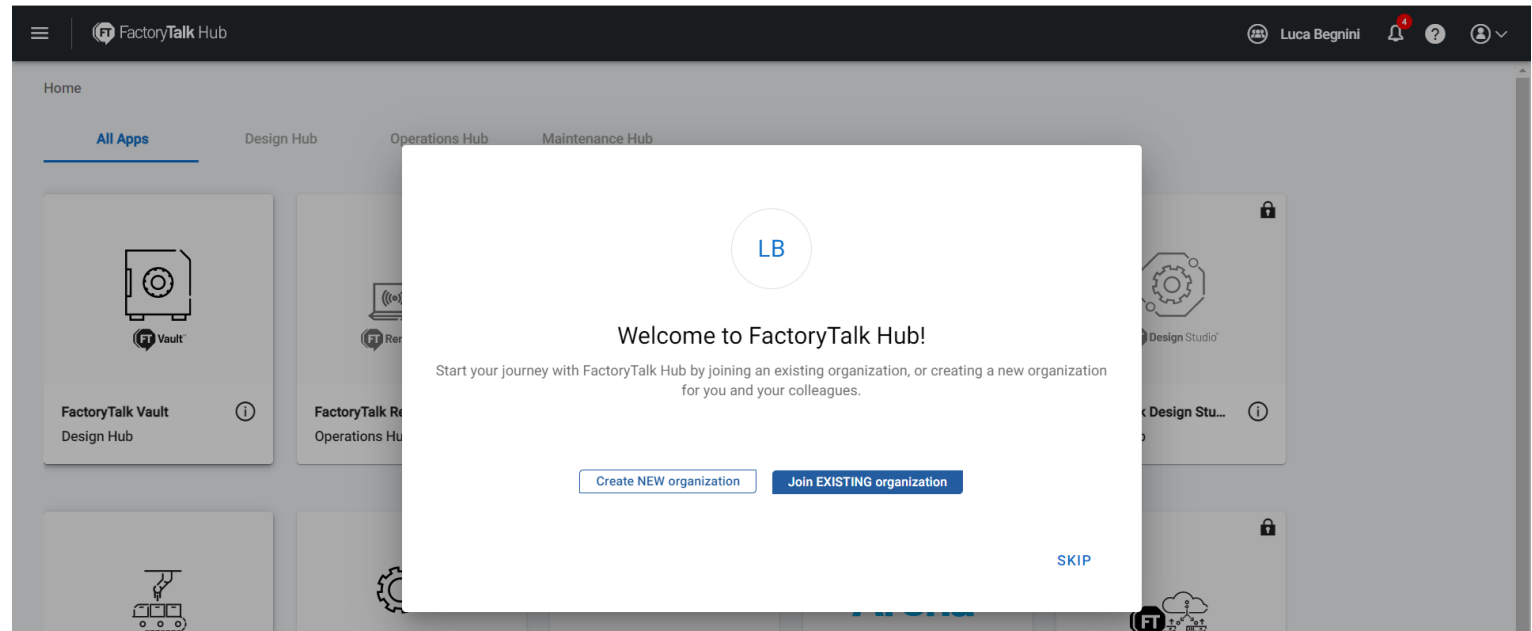
17. Applicability. The EULA and this Addendum are between Rockwell Automation and You, regardless of whether the purchase is made directly from Rockwell Automation or through any authorized distributor or any other authorized reseller. No reseller is authorized to modify the EULA or this Addendum.

18. General. This Addendum is a part of and governed by the EULA.

By Selecting 'ACCEPT', you agree to the terms.

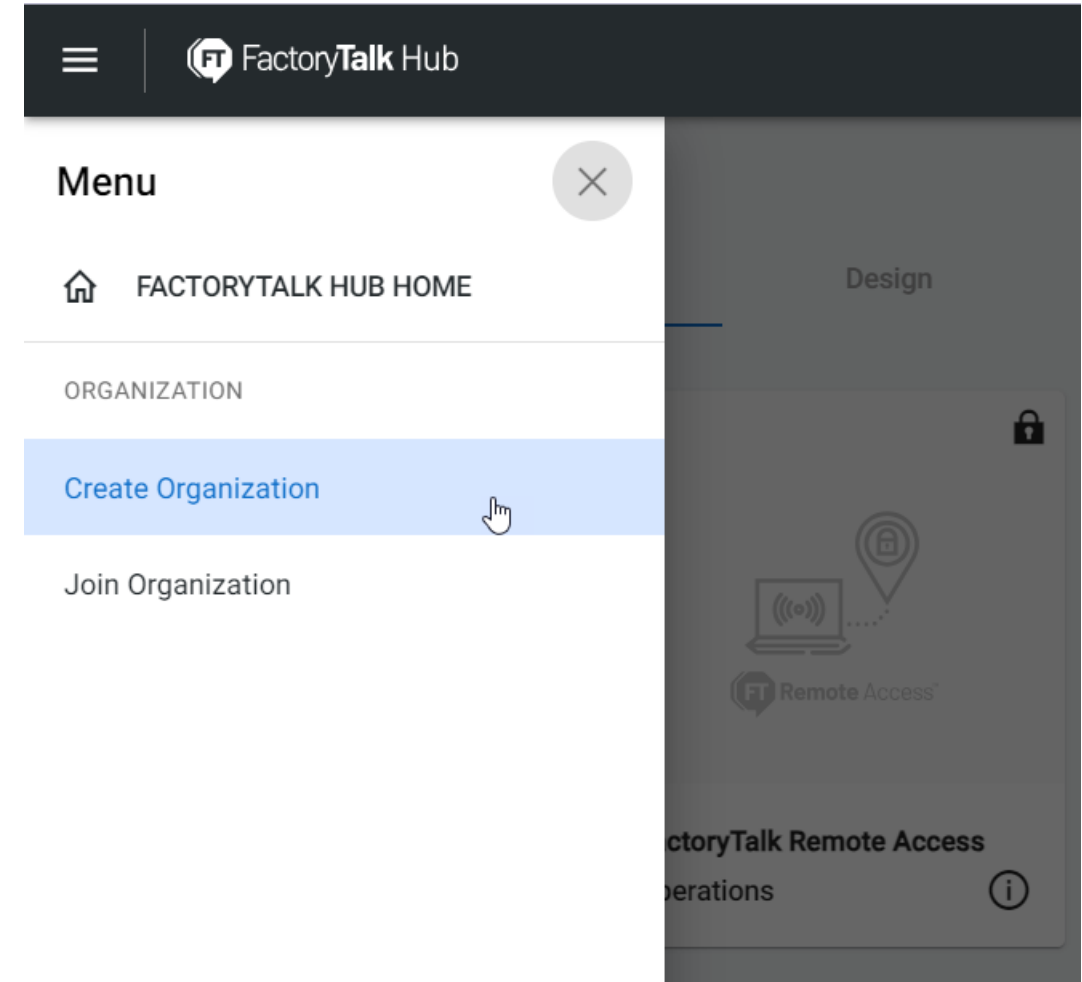
FACTORYTALK HUB – ORGANIZATIONS

- By logging on to FactoryTalk HUB is proposed to:
 - Create a new "Organization" > click [HERE](#)
 - Join an existing "Organization"> click [HERE](#)
- NOTE: to access FT Optix portal, it's required to be part of an "Organization"



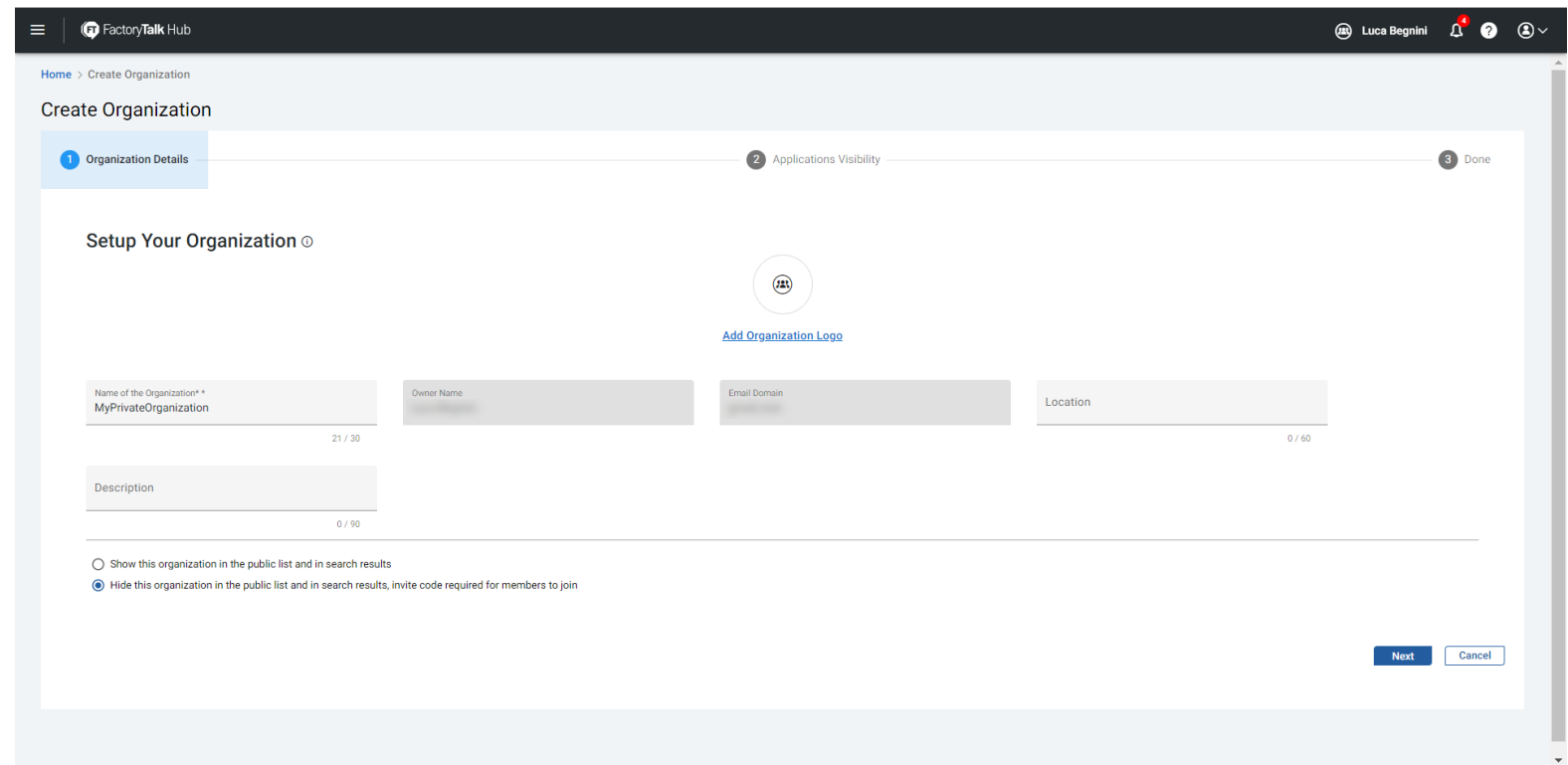
FACTORYTALK HUB – NEW ORGANIZATION

- an Organization can be created
 - by opening the Home menu
 - selecting Create Organization



FACTORYTALK HUB – NEW ORGANIZATION

1. Type in the name of the new "Organization"
2. Optionally define Location and Description
3. Optionally it is possible to set the "Organization" as public and so visible to others in FactoryTalk HUB



The screenshot shows the 'Create Organization' page in the FactoryTalk Hub. The page has a dark header with the 'FactoryTalk Hub' logo and user information 'Luca Beghini'. Below the header, there's a breadcrumb 'Home > Create Organization'. The main section is titled 'Create Organization' and features a progress bar with three steps: '1 Organization Details' (active), '2 Applications Visibility', and '3 Done'. Under the 'Setup Your Organization' heading, there's a circular logo placeholder with the text 'Add Organization Logo'. Below this, there are four input fields: 'Name of the Organization' (with the value 'MyPrivateOrganization' and a character count of '21 / 30'), 'Owner Name', 'Email Domain', and 'Location' (with a character count of '0 / 60'). A 'Description' field is also present with a character count of '0 / 90'. At the bottom, there are two radio buttons for visibility: 'Show this organization in the public list and in search results' (unselected) and 'Hide this organization in the public list and in search results, invite code required for members to join' (selected). 'Next' and 'Cancel' buttons are located at the bottom right.

FACTORYTALK HUB – NEW ORGANIZATION

- Choose which "Applications" to make visible in our "Organization"
- It is possible to restrict the choose to FT Optix and FT Remote Access

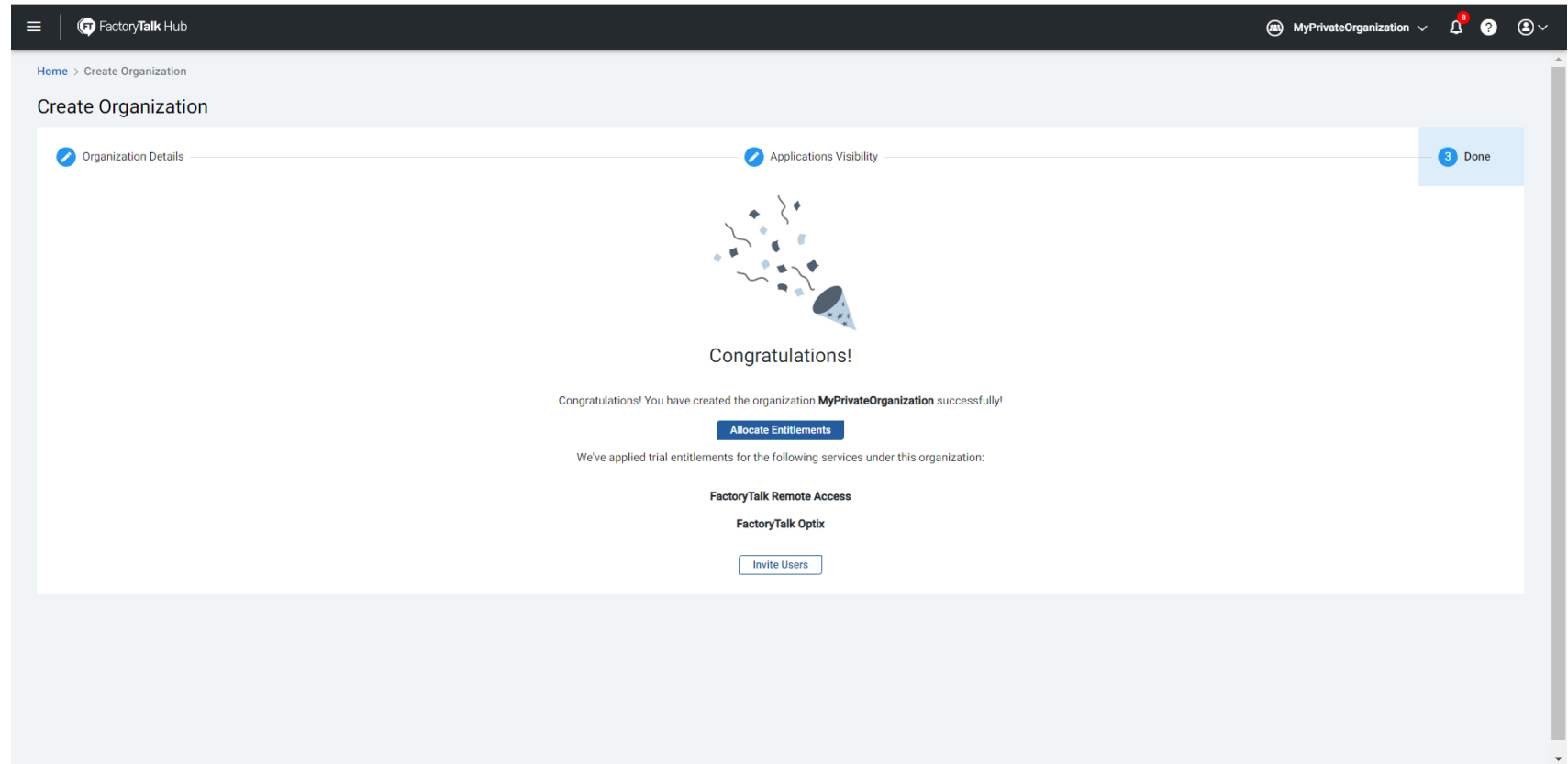
The screenshot shows the 'FactoryTalk Hub' interface. At the top, there's a navigation bar with the 'FactoryTalk Hub' logo and a user profile 'Luca Beghini'. Below this, the breadcrumb 'Home > Create Organization' is visible. The main heading is 'Create Organization'. A progress bar shows three steps: '1 Organization Details', '2 Applications Visibility' (the current step), and '3 Done'. The 'Applications Visibility' section is titled 'Application Visibility' with a help icon. It contains two columns of application names, each with a checked checkbox. The first column includes 'FactoryTalk Vault', 'FactoryTalk Optix', 'Studio 5000® Logix Designer™', and 'Arena'. The second column includes 'FactoryTalk Remote Access', 'FactoryTalk Design Studio', 'Emulate3D', and 'FactoryTalk Edge Manager'. At the bottom right, there are three buttons: 'Create' (in blue), 'Back', and 'Cancel'.

Application	Visible
FactoryTalk Vault	<input checked="" type="checkbox"/>
FactoryTalk Optix	<input checked="" type="checkbox"/>
Studio 5000® Logix Designer™	<input checked="" type="checkbox"/>
Arena	<input checked="" type="checkbox"/>
FactoryTalk Remote Access	<input checked="" type="checkbox"/>
FactoryTalk Design Studio	<input checked="" type="checkbox"/>
Emulate3D	<input checked="" type="checkbox"/>
FactoryTalk Edge Manager	<input checked="" type="checkbox"/>

FACTORYTALK HUB – NEW ORGANIZATION

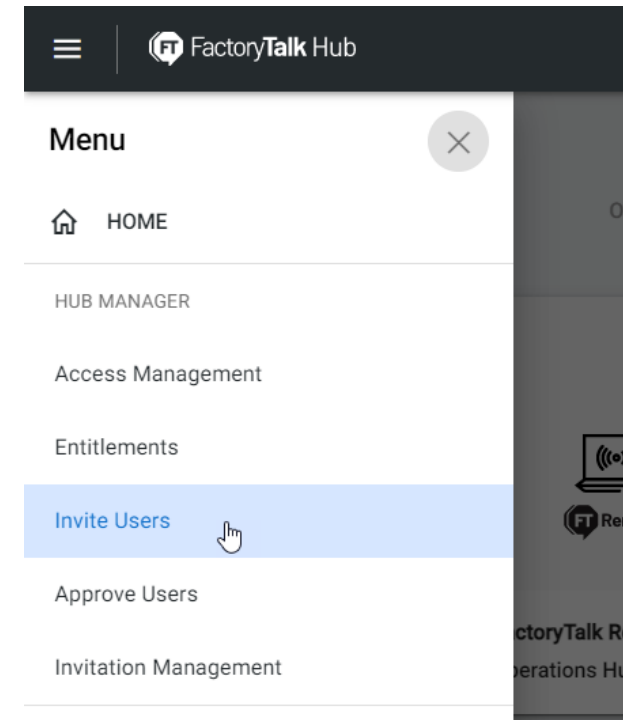
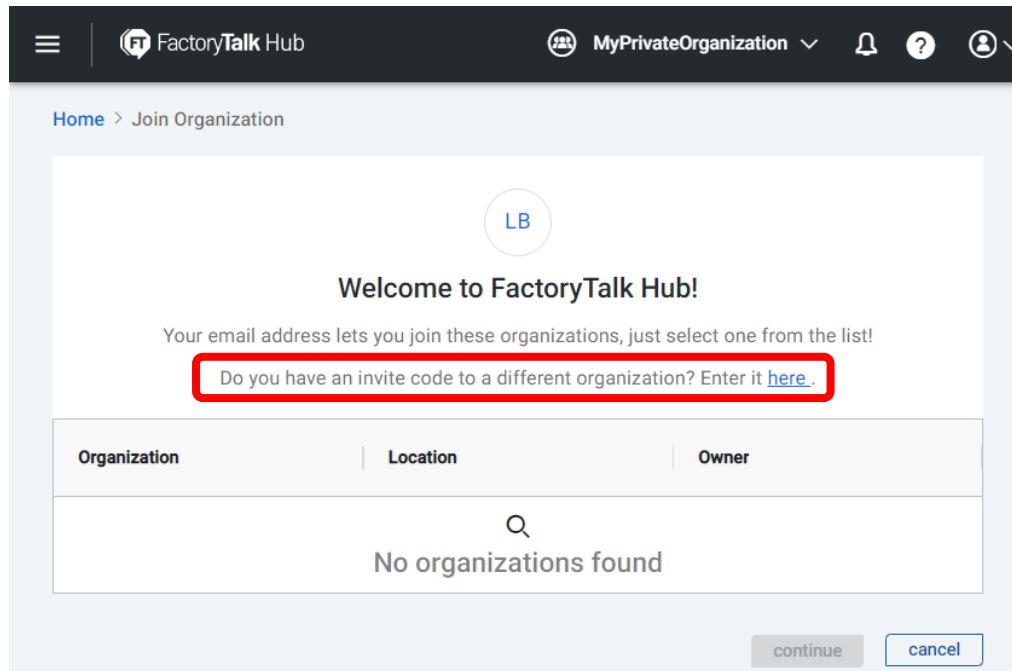
- The new "Organization" has been created

- Continue [HERE](#)



FACTORYTALK HUB – JOIN ORGANIZATION

- If our company already has an Organization, it is possible to:
 - a) Join the Organization, if we have an "Invite Code"
 - b) or ask the owner of the Organization to invite us



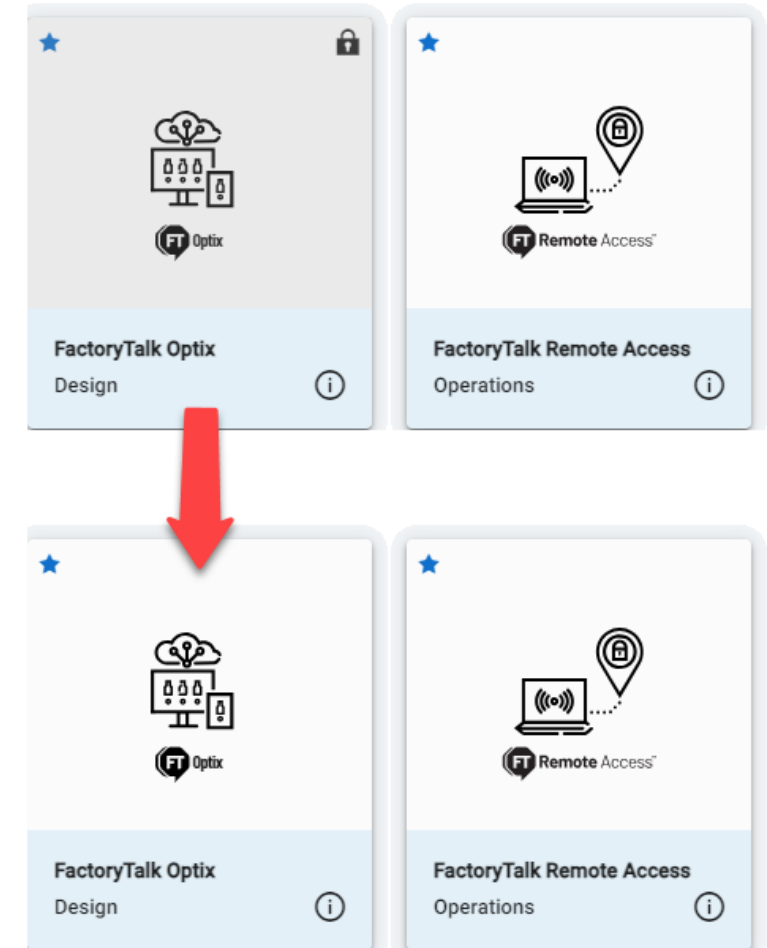


**FT OPTIX STUDIO PRO
TRIAL**



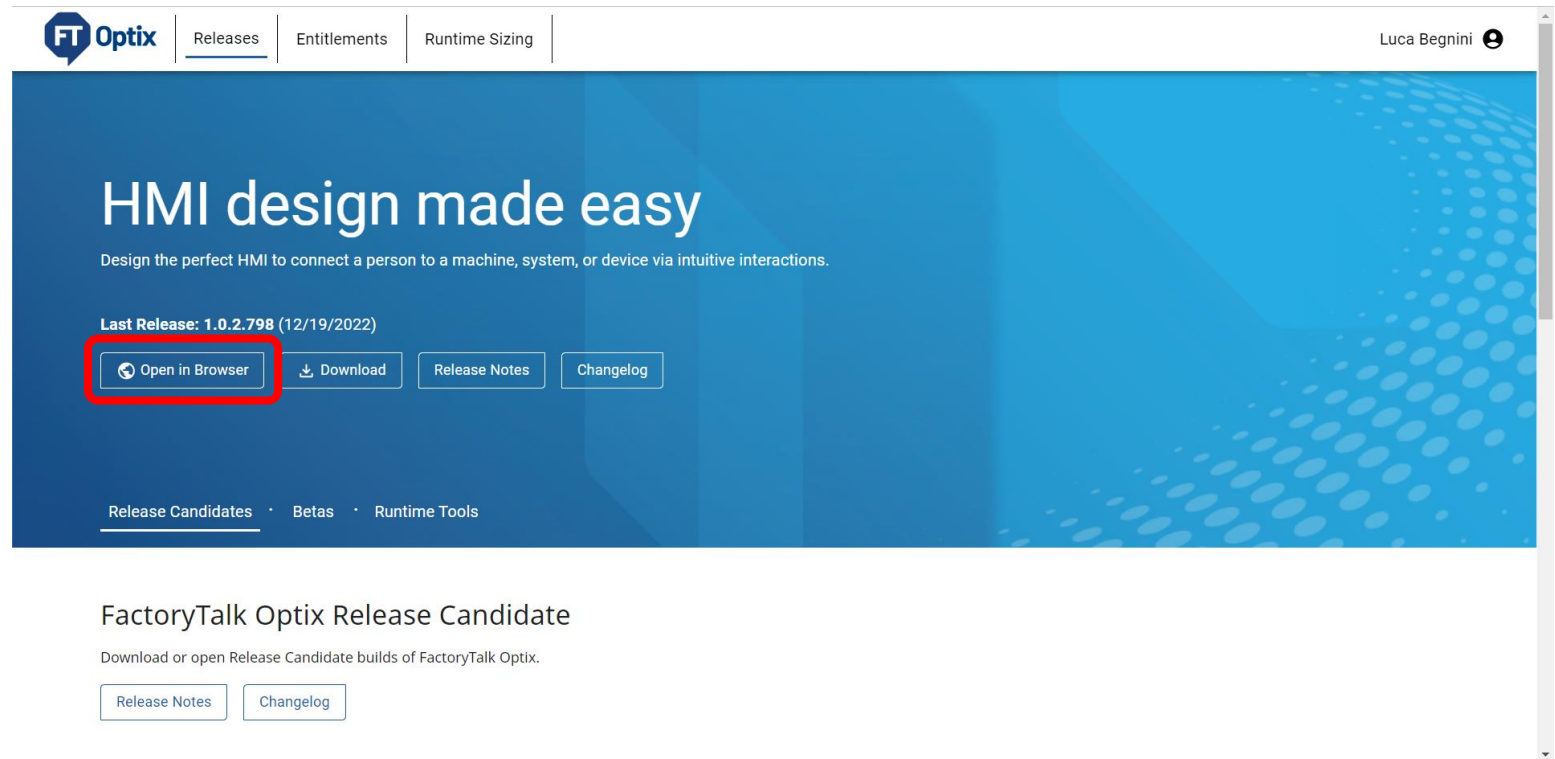
FT OPTIX STUDIO PRO TRIAL

- To access the FT Optix portal and activate the 90 days trial period of FT Optix Studio PRO you need:
 - a "[My Rockwell](#)" account
 - be part of an "[Organization](#)" in "[FactoryTalk HUB](#)"
- if the FT Optix tile is locked, you need to [create an Organization](#)
- when all the above requirements are met, then you will be able to click on the FT Optix tile



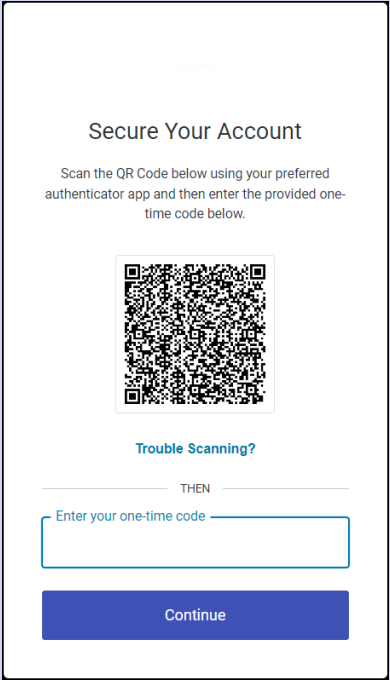

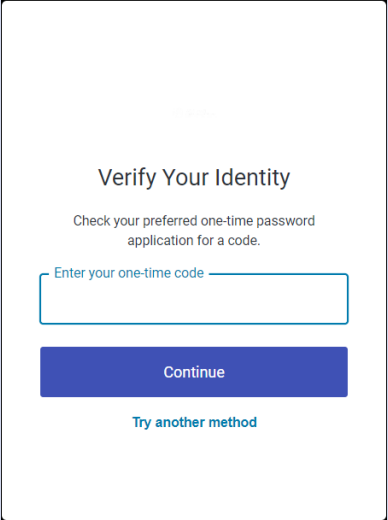
FT OPTIX STUDIO PRO TRIAL

- To start the 90-day Trial of FT Optix PRO it is enough to select "Open in Browser"



FT OPTIX STUDIO PRO TRIAL

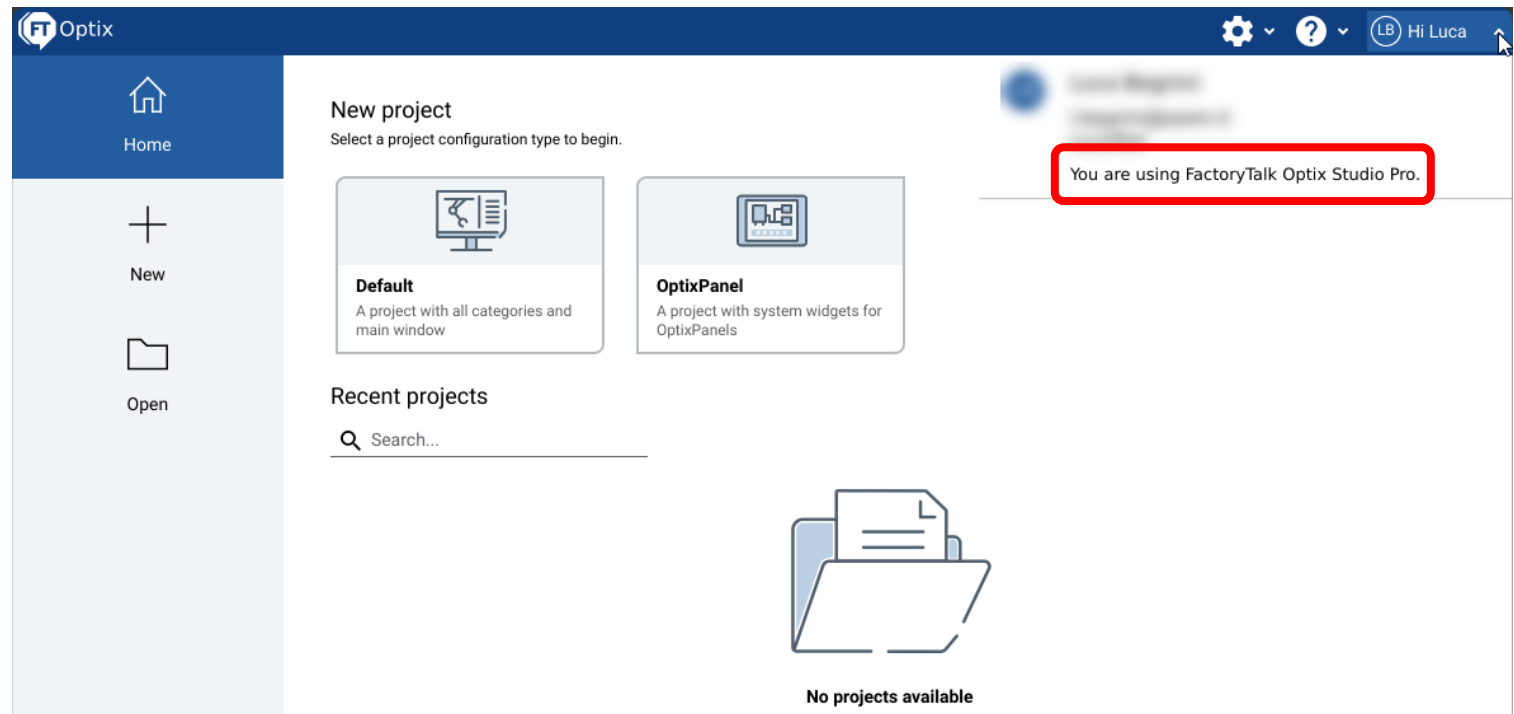
- Opening Optix Studio in the browser, you will required to configure the Multi Factor Authentication or verify your identity

<i>First access</i>	<i>Following accesses</i>
 <p>Secure Your Account</p> <p>Scan the QR Code below using your preferred authenticator app and then enter the provided one-time code below.</p>  <p>Trouble Scanning?</p> <p>THEN</p> <p>Enter your one-time code</p> <p>Continue</p>	 <p>Verify Your Identity</p> <p>Check your preferred one-time password application for a code.</p> <p>Enter your one-time code</p> <p>Continue</p> <p>Try another method</p>

Click on the image above to follow the guide

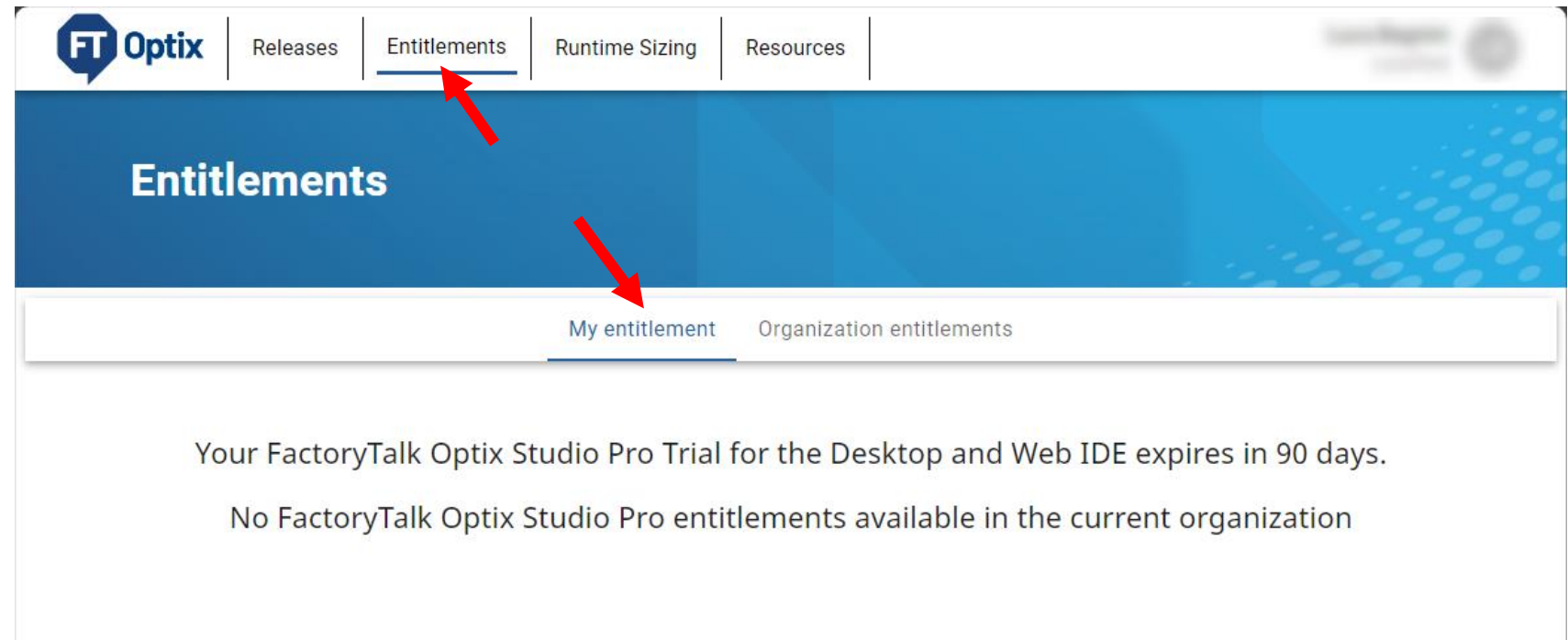
FT OPTIX STUDIO PRO TRIAL

- Once FT Optix Studio is opened, your 90-day Trial period is active
- Then to use the Studio PRO Trial also on the Desktop IDE, once downloaded and installed, is enough to make the login using the MyRockwell account



FT OPTIX STUDIO PRO TRIAL

- To verify the remaining days for the Trial period:
 - select "Entitlements", on the menu of FT Optix portal
 - then verify the "My Entitlements" tab



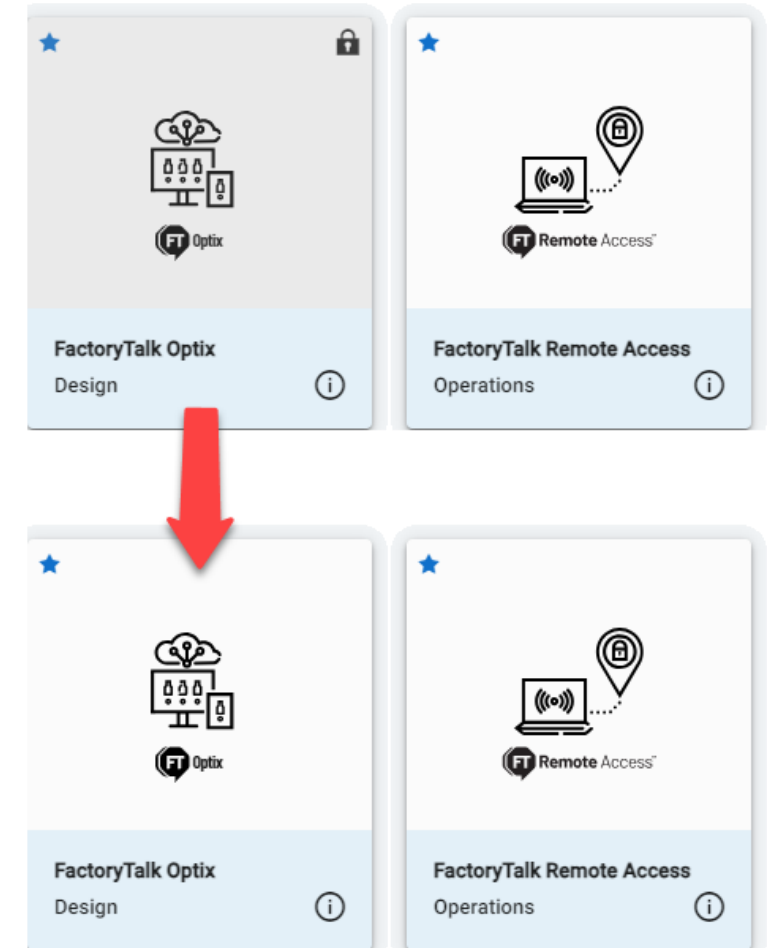
5

FT OPTIX RUNTIME
TRIAL



FT OPTIX RUNTIME TRIAL

- To evaluate/test an Optix Application with an FT Optix Runtime for more than 2 hours **it's possible to request a 90-days Runtime Trial**
- To request, you need:
 - a ["My Rockwell"](#) account
 - be part of an ["Organization"](#) in ["FactoryTalk HUB"](#)
- if the FT Optix tile is locked, you need to [create an Organization](#)
- when all the above requirements are met, then you will be able to access on the FT Optix tile

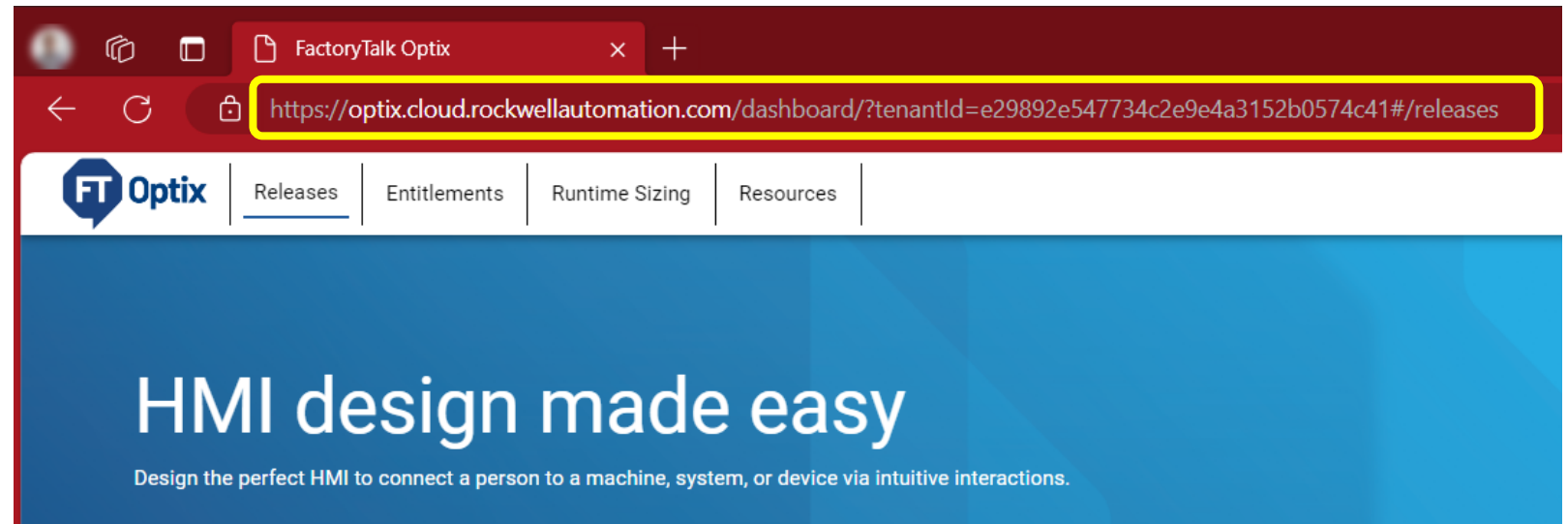


FT OPTIX RUNTIME TRIAL

- Once accessed to the Optix dashboard, copy the URL, that should be something like:

<https://optix.cloud.rockwellautomation.com/dashboard/?tenantId=e29892e547734c2e9e4a3152b0574c41#/releases>

and send it to your sales representative



FT OPTIX RUNTIME TRIAL

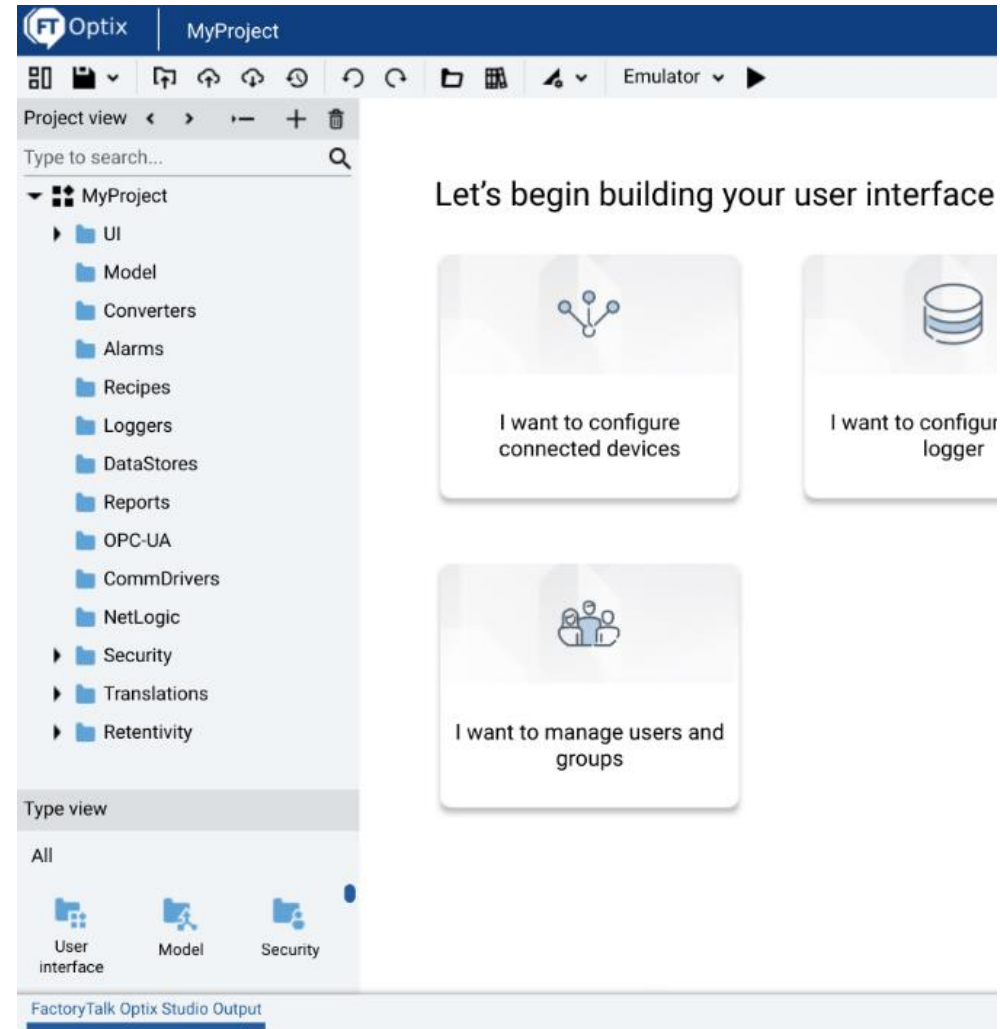
- We will generate for you the 90-days Runtime Trial entitlement and you will find on Entitlements > Organization entitlements as shown below

The screenshot displays the FT Optix web interface. The top navigation bar includes links for Releases, Entitlements (which is the active tab), Runtime Sizing, and Resources. The main header area is blue with the word 'Entitlements' in white. Below this, there are three tabs: 'My entitlement', 'Organization entitlements' (the active tab), and 'Manage entitlements'. A search bar is located below the tabs, with a 'Only available' filter on the left. The search bar includes a search icon, a 'Date Type' dropdown menu set to 'Purchase Date', and 'From' and 'To' date selection fields. Below the search bar is a table with the following columns: Entitlement Key, User, Contract Number, Catalog Number, Entitlement (with a dropdown arrow), and Purchase Date. The table contains one row of data.

Entitlement Key	User	Contract Number	Catalog Number	Entitlement ↓	Purchase Date
26446-LE2G4-F67JG-9W7WL-		90 days trial	9702M-OPXRTDEMOUNL	optix-runtime-unlimited	8/23/2023

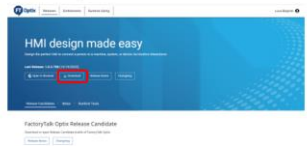
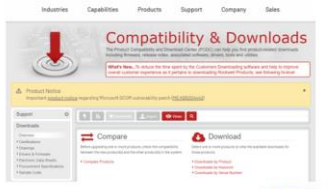


FT OPTIX STUDIO AND RUNTIME TOOLS DOWNLOAD



FT OPTIX STUDIO AND RUNTIME TOOLS - DOWNLOAD

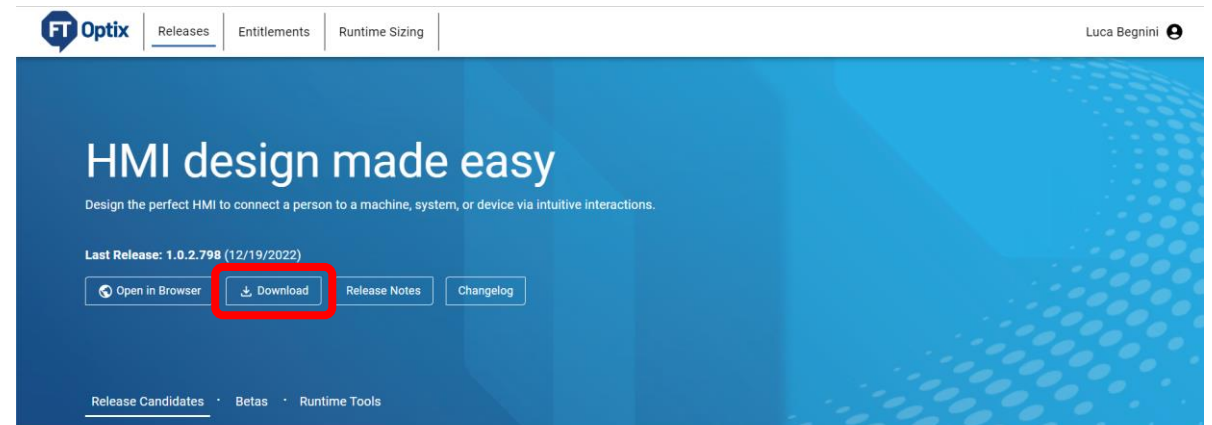
- FT Optix Studio (STANDARD and PRO) and FT Optix Runtime Tools can be downloaded from:

<i>FactoryTalk HUB</i>	<i>Compatibility & Download (PCDC)</i>
<p>DOWNLOAD FROM FACTORYTALK HUB</p> <ul style="list-style-type: none">• To download from FactoryTalk HUB, you need:<ul style="list-style-type: none">• a "My Rockwell" account• be part of an "Organization" in "FactoryTalk HUB"• When all the above requirements are met, then you will be able to access to FT Optix Portal• Here you can "Download"<ul style="list-style-type: none">• Release versions• Release Candidate versions• Beta versions• This also applies to Runtime Tools 	<p>DOWNLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)</p> <ul style="list-style-type: none">• To download from PCDC, you need a "My Rockwell" account• Then you can go to https://compatibility.rockwellautomation.com• Here you can download the last official version released 

Click to the image to follow the guide

DOWNLOAD FROM FACTORYTALK HUB

- To download from FactoryTalk HUB, you need:
 - a ["My Rockwell"](#) account
 - be part of an ["Organization"](#) in ["FactoryTalk HUB"](#)
- When all the above requirements are met, then you will be able to access to FT Optix Portal
- Here you can "Download"
 - Release versions
 - Release Candidate versions
 - Beta versions
- This also applies to Runtime Tools



FactoryTalk Optix Release Candidate

Download or open Release Candidate builds of FactoryTalk Optix.

[Release Notes](#) [Changelog](#)

DOWNLOAD FROM FACTORYTALK HUB

- After selecting "Download" you will be taken to the page where you only need to:
 - select the checkbox of FT Optix Studio
 - click on the download icon

[Industries](#)[Capabilities](#)[Products](#)[Support](#)[Company](#)[Sales](#)

Other Download Files						Download Size	Action
Custom Download Files						871.00 MB	
Description	Download Code	Version	Release Date	Release Notes	Download Size		
<input checked="" type="checkbox"/> FactoryTalk Optix Studio 1.0.2.798		102798	2022/12/19		871 MB		
Free Tools, Utilities, Third-Party Products, etc.						0 B	
Selected Items Download Size = 0 B							

DOWNLOAD FROM FACTORYTALK HUB

- Before proceeding with the download you will need to accept the terms of License
- The download is done via "Download Manager" (file .exe)
 - You need to run the .exe file of the Download Manager to start the download

[Industries](#) [Capabilities](#) [Products](#) [Support](#) [Company](#) [Sales](#)

Software End-User License Agreement

Language Selected: English

ROCKWELL AUTOMATION END USER LICENSE AGREEMENT
Rev (02/2016)
IMPORTANT—READ THIS AGREEMENT CAREFULLY

This end user license agreement ("EULA") is a legal contract between You (either an individual or a single entity) and Rockwell Automation, Inc. ("Rockwell Automation") for the Software product(s) and Documentation that Rockwell Automation licenses to You. ROCKWELL AUTOMATION IS WILLING TO LICENSE THE SOFTWARE AND DOCUMENTATION TO YOU ONLY ON THE CONDITION THAT YOU ACCEPT ALL OF THE TERMS AND CONDITIONS IN THIS EULA. YOU ACCEPT AND AGREE TO BE BOUND BY THE TERMS OF THIS EULA BY DOWNLOADING, INSTALLING, COPYING, OR OTHERWISE USING THE SOFTWARE. IF YOU ARE ACCEPTING THESE TERMS ON BEHALF OF ANOTHER PERSON, COMPANY, OR OTHER LEGAL ENTITY, YOU REPRESENT AND WARRANT THAT YOU HAVE FULL AUTHORITY TO BIND THAT PERSON, COMPANY, OR LEGAL ENTITY TO THESE TERMS. IF YOU DO NOT AGREE TO THESE TERMS, DO NOT DOWNLOAD, INSTALL, COPY, ACCESS, OR USE THE SOFTWARE, AND PROMPTLY RETURN THE SOFTWARE WITH ALL ACCOMPANYING ITEMS TO YOUR PLACE OF PURCHASE FOR A FULL REFUND, OR IF YOU DOWNLOADED THE PROGRAM, CONTACT THE PARTY FROM WHOM YOU ACQUIRED IT.

Profile Details

Edit Profile

Name:	Luca Begnini	Phone:	
Company	Asem srl	Fax:	
Name:		Email:	
Address:		Industry Type:	
	IT,	Customer Type:	

Export Statement:

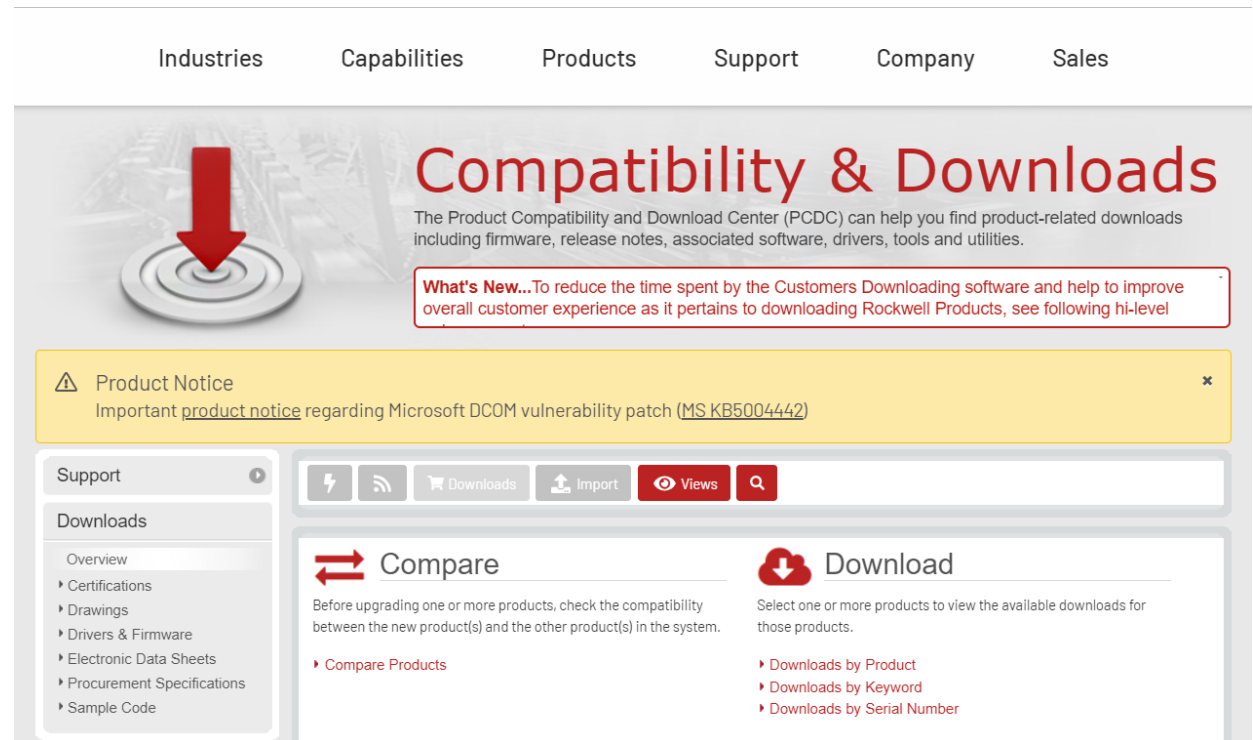
I hereby acknowledge the Rockwell Automation terms and conditions, as well as confirm that my User Profile is correct and complete and that I will strictly comply with the Export Control section of the End User License Agreement (EULA) above. I also declare that I am not located in an embargoed country, that I am not listed on a Sanctioned Party List (SPL), and that this download will not be used in conjunction with chemical, biological, nuclear weapons activity or missile technology.

Accept and Download

Reject

DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- To download from PCDC, you need a "[My Rockwell](#)" account
- Then you can go to <https://compatibility.rockwellautomation.com>
- Here you can download the last official version released



DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- In the search field, type in "Optix" and select FactoryTalk Optix Studio.

Industries Capabilities Products Support Company Sales

Compatibility & Downloads

The Product Compatibility and Download Center (PCDC) can help you find product-related downloads including firmware, release notes, associated software, drivers, tools and utilities.

What's New...To reduce the time spent by the Customers Downloading software and help to improve overall customer experience as it pertains to downloading Rockwell Products, see following hi-level

Product Notice
Important [product notice](#) regarding Microsoft DCOM vulnerability patch ([MS KB5004442](#))

Support

Downloads

- Overview
- Certifications
- Drawings
- Drivers & Firmware
- Electronic Data Sheets
- Procurement Specifications
- Sample Code

⚡ 📶 🛒 Downloads 📁 Import 👁 Views

Optix

- FactoryTalk Optix
- FactoryTalk Optix Runtime Tools 1.0.2.125
- FactoryTalk Optix Studio 1.0.2.798

Compare

Before upgrading one or more products, check the compatibility between the new product(s) and the other product(s) in the system.

▸ Compare Products

- Downloads by Product
- Downloads by Keyword
- Downloads by Serial Number

DONWLOAD FROM COMPATIBILITY & DONWLOAD PORTAL (PCDC)

- Select "Download" below "FactoryTalk Optix Studio" title

The screenshot displays the PCDC (Compatibility & Download Portal) interface. At the top, there is a navigation bar with links for Industries, Capabilities, Products, Support, Company, and Sales. Below this, a secondary bar contains icons for lightning bolt, RSS, Import, Views, and a shopping cart labeled Downloads. A breadcrumb trail shows 'Compatibility / Download Center' and 'Search PCDC Results'. A yellow product notice banner is visible, stating: 'Product Notice: Important product notice regarding Microsoft DCOM vulnerability patch (MS KB5004442)'. The search bar contains the text 'FactoryTalk Optix Studio 1.0.2.798' and a dropdown menu is set to 'All'. Below the search bar, a summary bar indicates 'Search results for "FactoryTalk Optix Studio 1.0.2.798"' and 'Showing 1 - 1 of 1'. The main results area shows the product title 'FactoryTalk Optix Studio 1.0.2.798' and a description '[Download] - Applies to FactoryTalk Optix 1.0.2'. Below the description, there are two buttons: 'Download' and 'Add To Download Cart'. A red arrow points to the 'Download' button. On the right side, a 'Results' sidebar shows a list of filters: 'All (1)', 'Products (0)', 'Downloads (1)', 'Features (0)', and 'Related Products'.

DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- And confirm by applying the check mark to "Select Files"

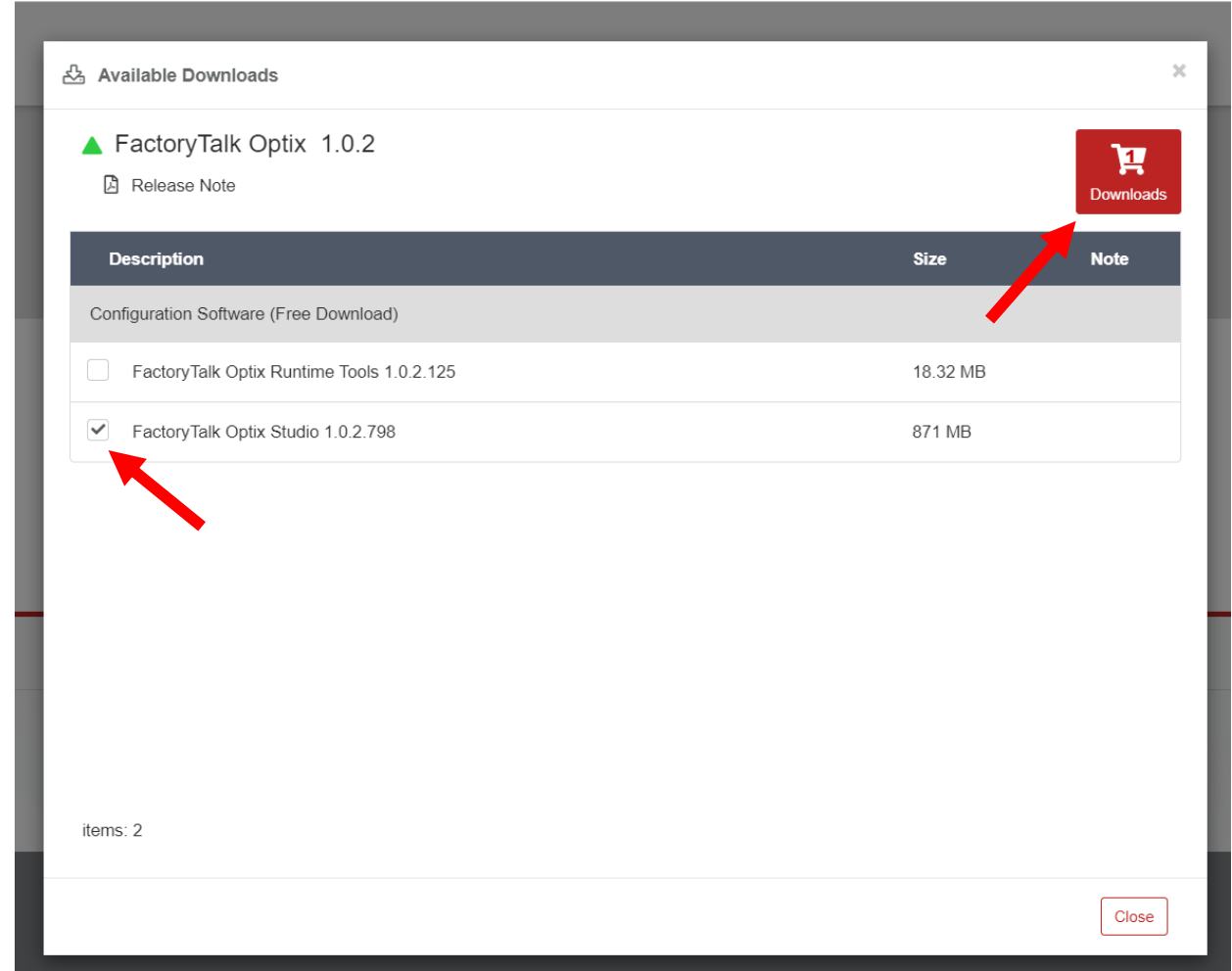
The screenshot shows the top navigation bar with links: Industries, Capabilities, Products, Support, Company, and Sales. Below the navigation bar is a row of red buttons: a lightning bolt icon, a Wi-Fi icon, an 'Import' button with an upload icon, a 'Views' button with an eye icon, and a search button. Below these buttons is a breadcrumb trail: 'Compatibility / Download Center > Multi Product Selector > Find Downloads'. To the right of the breadcrumb is a red 'Downloads' button with a shopping cart icon. Below the navigation bar is a yellow banner with a warning icon and the text: 'Product Notice Important [product notice](#) regarding Microsoft DCOM vulnerability patch ([MS KB5004442](#))'. A close button (X) is in the top right corner of the banner.

DOWNLOADS ?

The screenshot shows the 'Downloads' section. At the top are four red buttons: 'SELECTIONS', 'COMPARE', a menu icon, and 'LEGEND'. Below these buttons is a dropdown menu with 'show all versions' and a question mark icon. The main content area is divided into two columns. The left column shows a green square icon, the text 'FactoryTalk Optix', a green triangle icon, and the version '1.0.2'. Below this is the description: 'Configuration software & Tools for developing and testing FactoryTalk Optix applications.' The right column is titled 'Downloads' and contains two checkboxes: 'Select Files' and 'Firmware Only'. A red arrow points to the 'Select Files' checkbox.

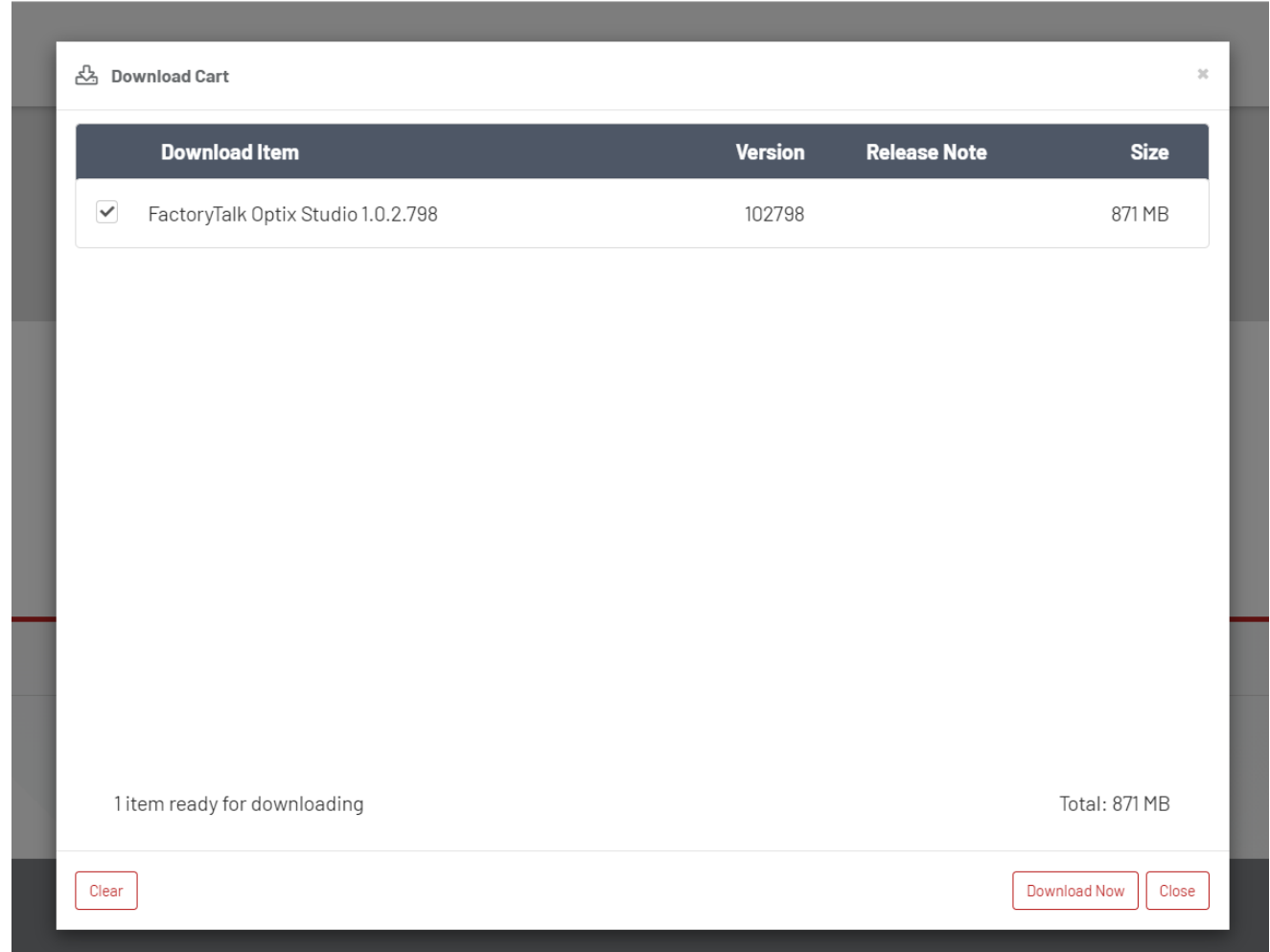
DONWLOAD FROM COMPATIBILITY & DONWLOAD PORTAL (PCDC)

- At this point, both Optix Studio and Runtime Tools are offered
- It is possible to download both or select only Optix Studio
- Once you have made your selection, simply select the cart to start the Download



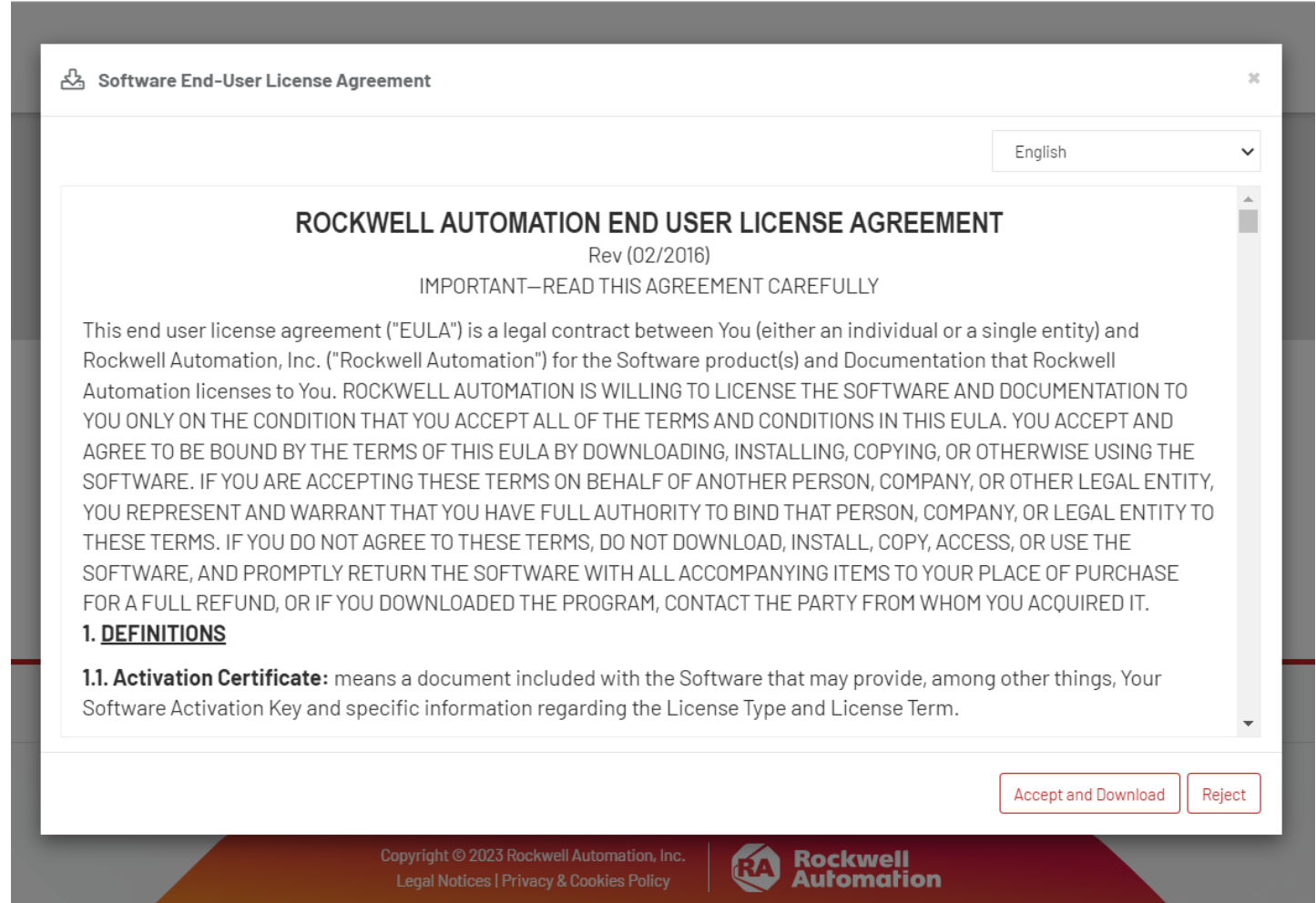
DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

- And confirm the download with "Download Now"



DONWLOAD FROM COMPATIBILITY & DONWLOAD PORTAL (PCDC)

- To start the download you must to accept the License terms



The screenshot shows a web browser window titled "Software End-User License Agreement". The main content area displays the "ROCKWELL AUTOMATION END USER LICENSE AGREEMENT" (Rev 02/2016) with the instruction "IMPORTANT—READ THIS AGREEMENT CAREFULLY". The text explains that the EULA is a legal contract between the user and Rockwell Automation, Inc. for the software and documentation. It states that Rockwell Automation is willing to license the software and documentation to the user on the condition that the user accepts all terms and conditions. The user must agree to be bound by the terms of the EULA by downloading, installing, copying, or otherwise using the software. If the user is accepting these terms on behalf of another person, company, or other legal entity, they must represent and warrant that they have full authority to bind that person, company, or legal entity to these terms. If the user does not agree to these terms, they are instructed not to download, install, copy, access, or use the software, and to promptly return the software with all accompanying items to their place of purchase for a full refund, or if they downloaded the program, to contact the party from whom they acquired it.

1. DEFINITIONS

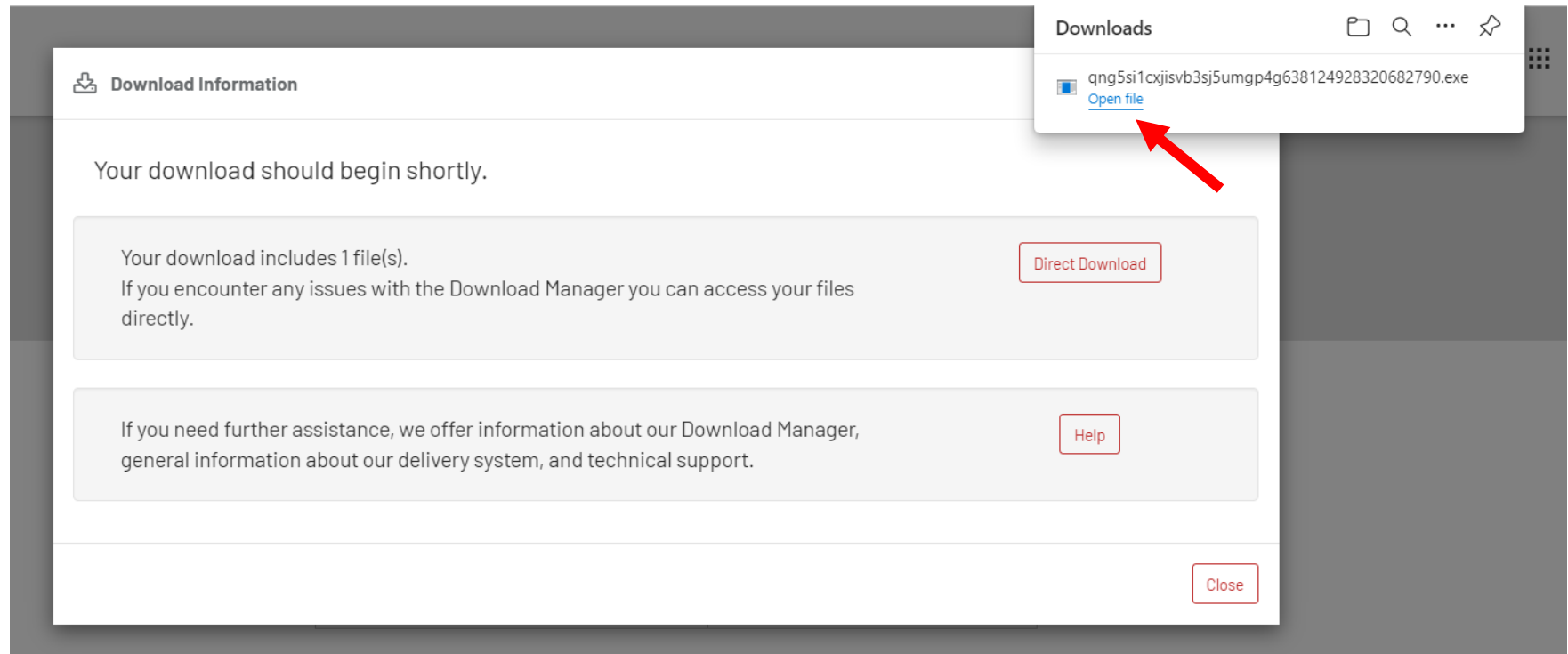
1.1. Activation Certificate: means a document included with the Software that may provide, among other things, Your Software Activation Key and specific information regarding the License Type and License Term.

At the bottom right of the window, there are two buttons: "Accept and Download" and "Reject".

At the bottom of the page, there is a footer with the following text: "Copyright © 2023 Rockwell Automation, Inc. Legal Notices | Privacy & Cookies Policy". To the right of the footer is the Rockwell Automation logo, which consists of a stylized "RA" inside a circle followed by the text "Rockwell Automation".

DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)

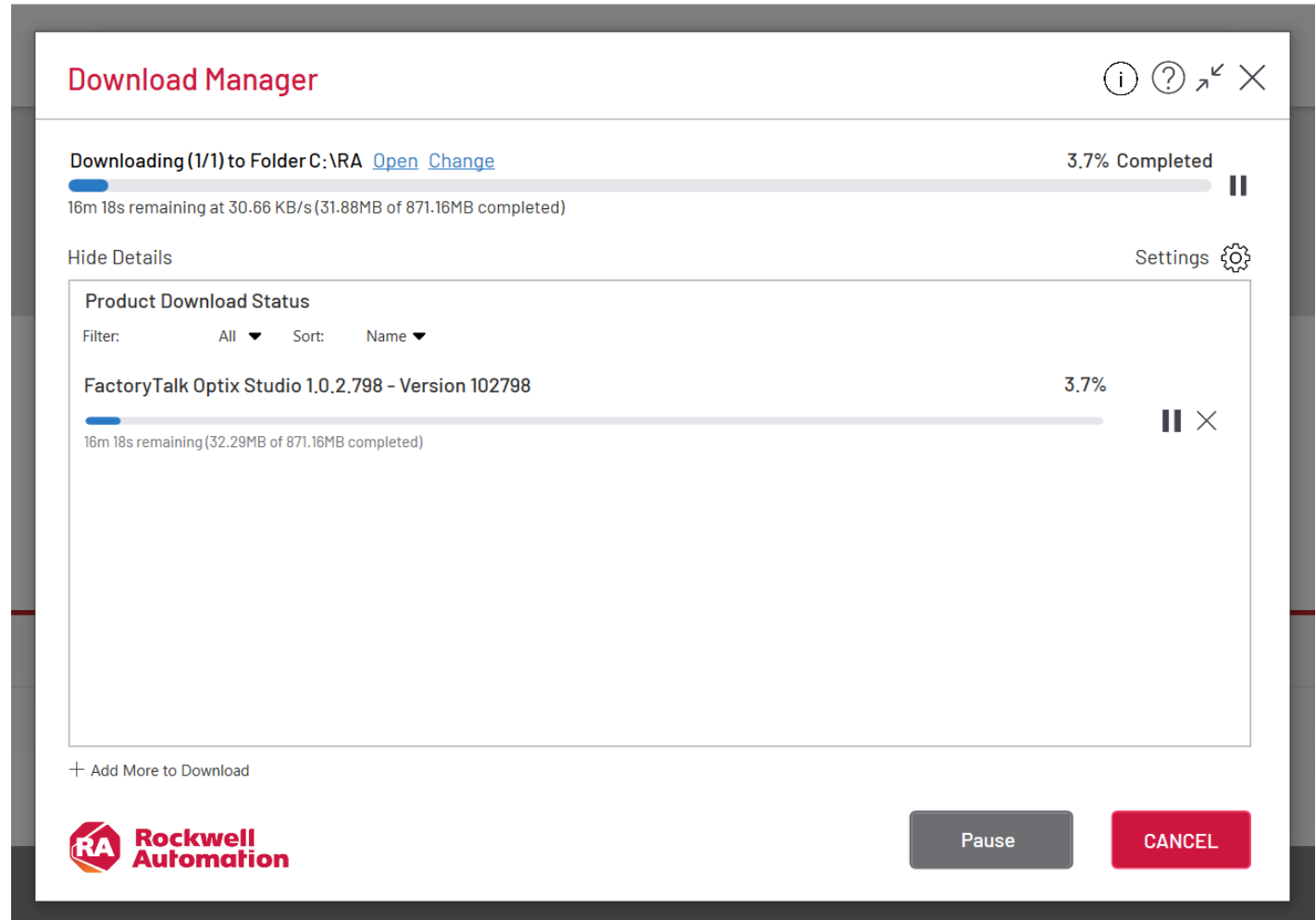
- It is downloaded a "Download Manager" (.exe file)
- You need only to run the .exe file of Download Manager to start the download



DONWLOAD FROM COMPATIBILITY & DOWNLOAD PORTAL (PCDC)


- Download Manager is running
- NOTE: The files downloaded via the Download Manager will be available at local path


C:\RA\...





FT OPTIX ENTITLEMENTS


ReleasesEntitlementsRuntime Sizing

Luca Beghini 


Entitlements

My entitlementOrganization entitlements


Date Type

Purchase Date 


From




To



Search




Entitleme...UserContract ...Catalog N...EntitlementPurchase ...Expiration...Activation...



No results found

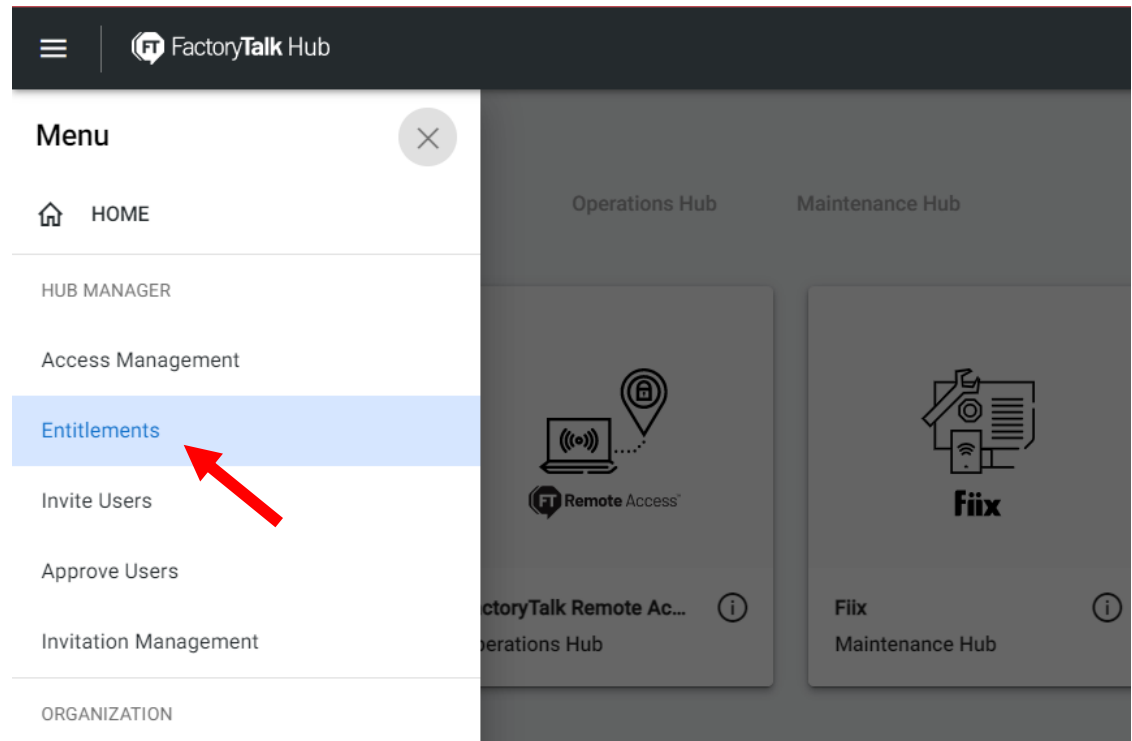
Try adjusting your search or filter to find what you're looking for.

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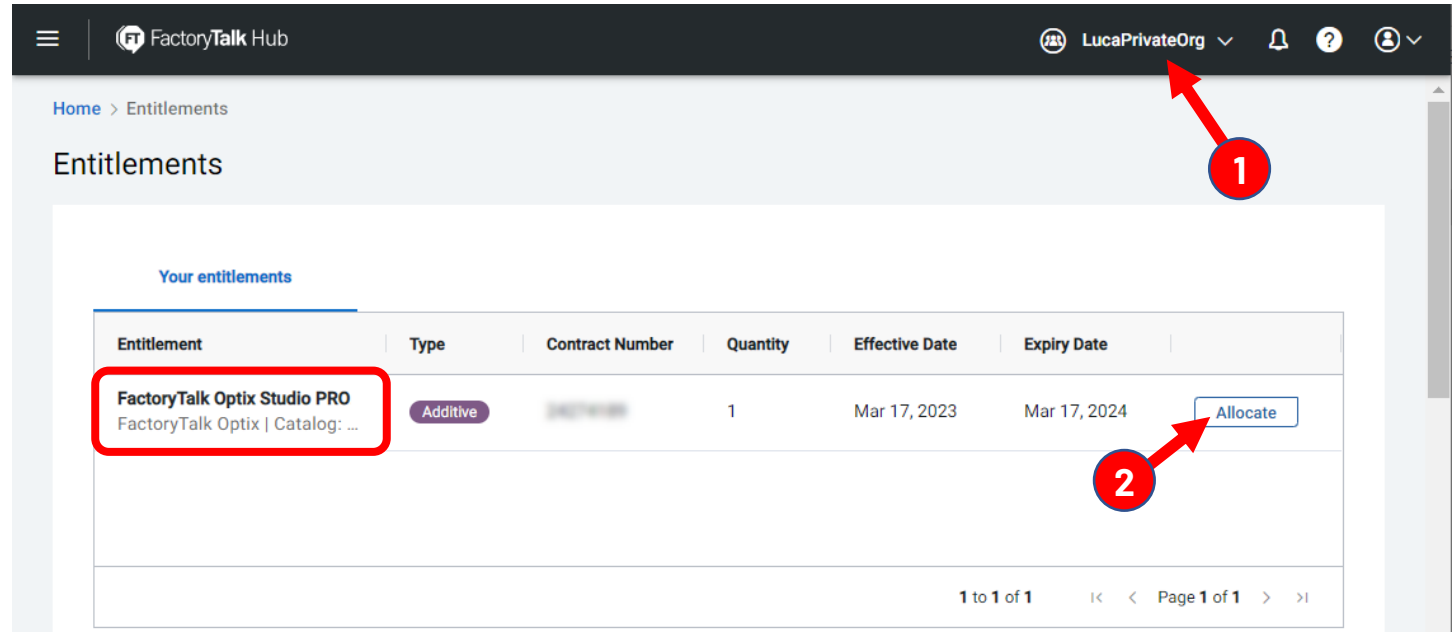
FT OPTIX - ENTITLEMENTS

- To manage entitlements for FT Optix Studio PRO or for FT Optix Runtimes you have to:
 - already placed an Order and received the confirmation
 - Access to "[FactoryTalk HUB](#)" using the same "[My Rockwell](#)" account, associated with the Order
 - be part of an "[Organization](#)"
- when all the above requirements are met, you can open the Entitlements page in FactoryTalk HUB



FT OPTIX - ENTITLEMENTS

- Under "Your entitlements" you can find Entitlements assigned to you but not yet associated with an Organization.
- **NOTE: Entitlements on FT Hub will expire within 1 year if not allocated !!**
- To allocate Entitlements to an Organization:
 1. Check/Change the current Organization. The active organization will be the one used for allocation
 2. Select "Allocate"



FT OPTIX - ENTITLEMENTS

- Then review the allocation checking:
 - the Entitlement,
 - the Organization
 - the Quantity
- and then select "Review Allocation"

FactoryTalk Hub

LucaPrivateOrg

Home > Entitlements

Entitlements

Your entitlements

Entitlement
FactoryTalk Optix Studio PRO FactoryTalk Optix Catalog: .

Click here to purchase entitlements
To grant service access for team members

LucaPrivateOrg entitlements

Entitlement	Entitlement...	Contract Number	Allocated	Consumed	Effe...
-------------	----------------	-----------------	-----------	----------	---------

Allocate Entitlement

Entitlement Details

FactoryTalk Optix Studio PRO
Catalog ID: 9702C-OPXPRODEMOT11
Contract Number: .

Organization ⓘ
LucaPrivateOrg

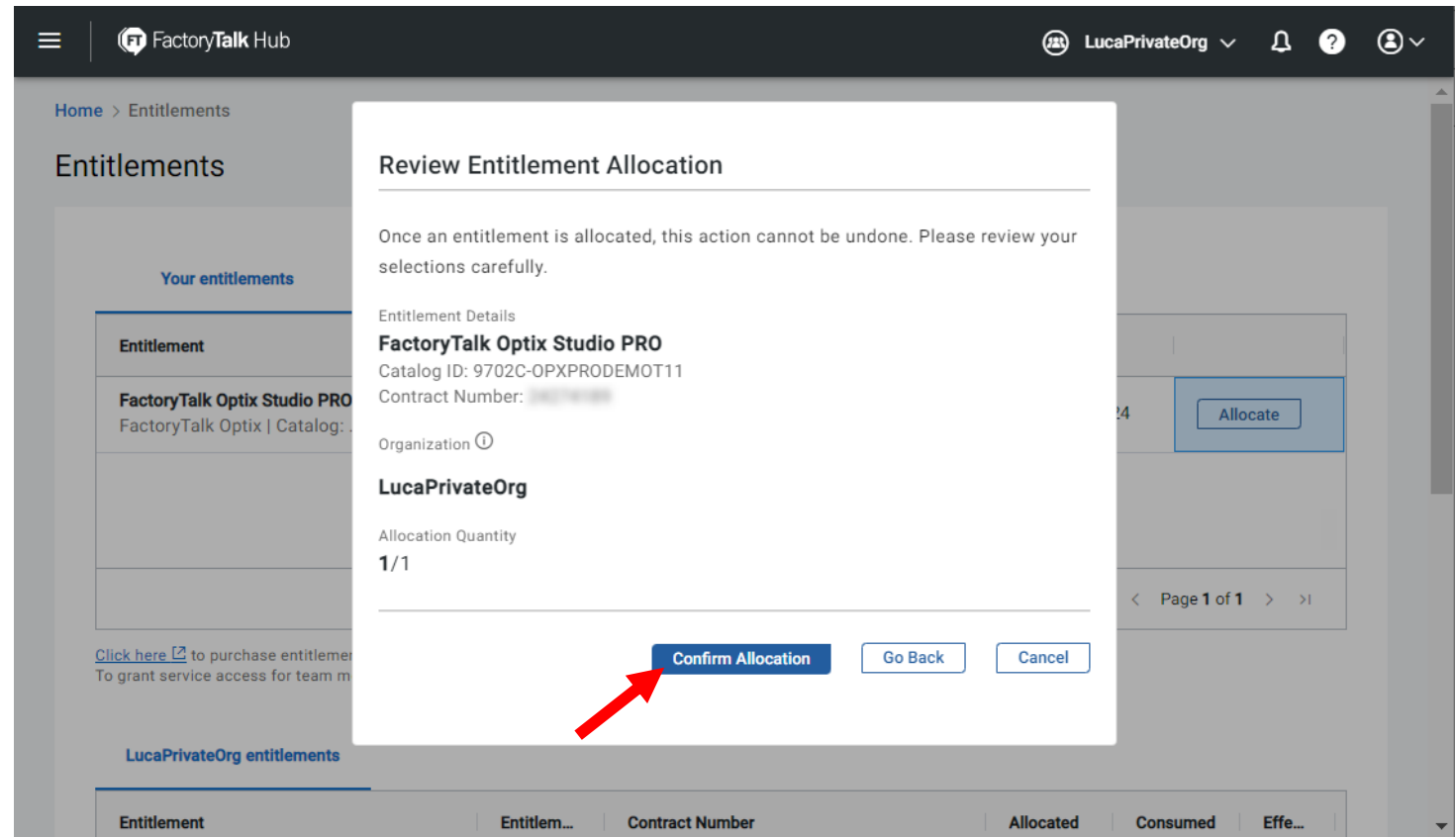
Select Allocation Quantity

☒ Allocate Full Quantity
1

Review Allocation Cancel

FT OPTIX - ENTITLEMENTS

- And confirm selecting "Confirm Allocation"



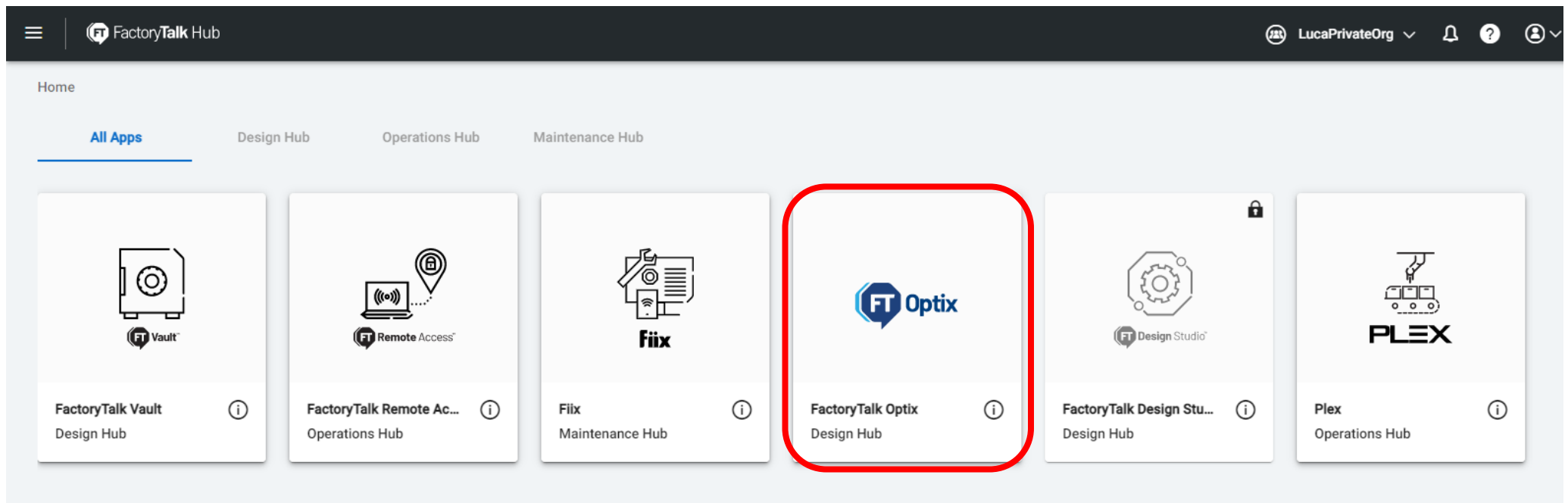
FT OPTIX - ENTITLEMENTS

- For your convenience, now you can invite other users to the current Organization
- or skip selecting "Close"

The screenshot shows the 'FactoryTalk Hub' interface for the organization 'LucaPrivateOrg'. The page title is 'Invite Users'. There are two dropdown menus: 'Resource *' and 'Role *'. Below them is a large text area for 'Email *, Separated *'. A 'Send Invite' button is located at the bottom right of the form area. At the very bottom right of the page, there is a 'Close' button, which is highlighted by a red arrow.

FT OPTIX - ENTITLEMENTS

- then access the FT Optix portal clicking on the FT Optix tile



FT OPTIX - ENTITLEMENTS

- Selecting on the top the "Entitlements" tab



- the "Organization entitlements" shows the available/activated entitlements
 - [Optix Studio PRO](#)
 - [Optix Runtime](#)

My entitlement

Organization entitlements

Date Type

Purchase Date

From

To

Search

Entitlement Key

User

Contract Number

Catalog Number

Entitlement

Purchase Date

Expiration Date

Activation Date

[REDACTED]

[REDACTED]

9702C-OPXPRODEMOT11

optix-ide-pro

3/17/2023

View Activations

FT OPTIX – STUDIO PRO ENTITLEMENTS

- To activate Optix Studio PRO is enough:
 - go to "My entitlements"
 - select "Activate Entitlement"

[My entitlement](#) [Organization entitlements](#)

There is an available FactoryTalk Optix Studio Pro entitlement in the current organization that can be activated.

Activate Entitlement

FT OPTIX – STUDIO PRO ENTITLEMENTS

- then the "My Entitlement" tab, will show Entitlement details

My entitlement Organization entitlements

Entitlement details:

Entitlement Key
2441Q-KM5PL-PT5WQ-24QCN-2WTF3

Contract Number
24274189

Expiration Date
3/19/2024

Duration
365 days

User
luca.begnini@rockwellautomation.com

Catalog Number
9702C-OPXPRODEMOT11

Activation Date
3/20/2023

Organization
7d84bb0b-9c40-445c-b8be-7f8e5c17863f

Purchase Date
3/17/2023

Entitlement
optix-ide-pro

✔ Entitlement activated successfully. If you have desktop IDE instances open, then please restart them to update the entitlement status. ✕

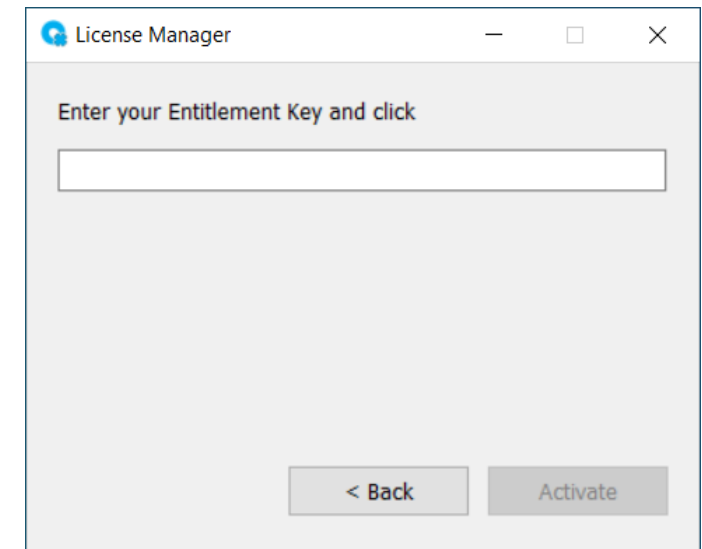
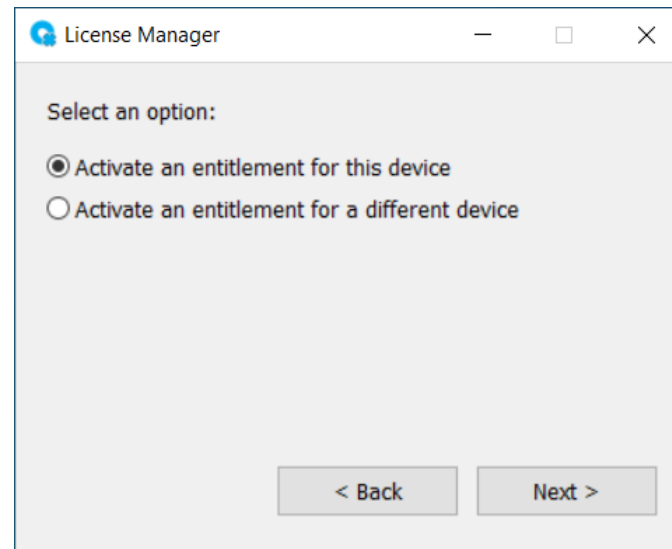
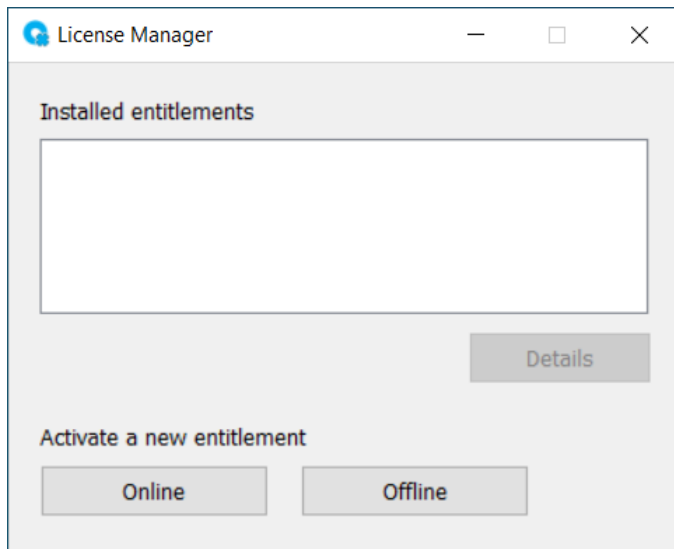
FT OPTIX – RUNTIME ENTITLEMENTS

- To activate Optix Runtime entitlements is enough:
 - access the Organization entitlements
 - note one of the Entitlement Key

My entitlement Organization entitlements						
Date Type						
Purchase Date ▼		From		To	Search	Q
Entitlement Key	User	Contract Number	Catalog Number	Entitlement	Purchase Date	E
9702M-OPXRTSMT30		23015005	9702M-OPXRTSMT30	optix-runtime-s	7/3/2023	
9702M-OPXRTSMT30		23015005	9702M-OPXRTSMT30	optix-runtime-s	7/3/2023	
9702M-OPXRTSMT30		23015005	9702M-OPXRTSMT30	optix-runtime-s	7/3/2023	
9702M-OPXRTSMT30		23015005	9702M-OPXRTSMT30	optix-runtime-s	7/3/2023	
9702M-OPXRTSMT30		23015005	9702M-OPXRTSMT30	optix-runtime-s	7/3/2023	
9702M-OPXRTSMT30		23015005	9702M-OPXRTSMT30	optix-runtime-s	7/3/2023	

FT OPTIX – RUNTIME ENTITLEMENTS

- Then on the Target device:
 - open the License Manager (part of Optix Runtime Tools) and select "Online" activation
 - select Activate an entitlement for this device
 - and enter the Entitlement Key





MULTI FACTOR AUTHENTICATION

Verify Your Identity

Check your preferred one-time password application for a code.

Enter your one-time code

Continue


[Try another method](#)

MULTI FACTOR AUTHENTICATION

- The first time it is necessary to configure and register on one of our devices one of the two supported applications:
 - [Google Authenticator](#)
 - [Microsoft Authenticator](#)

Secure Your Account

Scan the QR Code below using your preferred authenticator app and then enter the provided one-time code below.



[Trouble Scanning?](#)

THEN

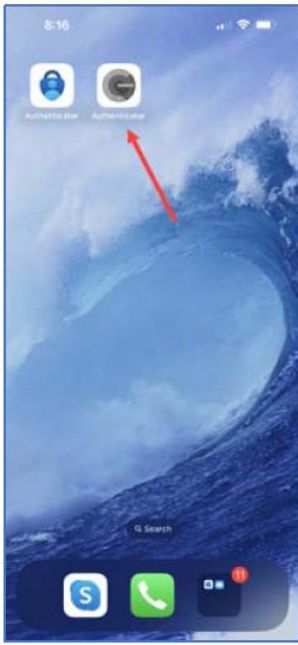
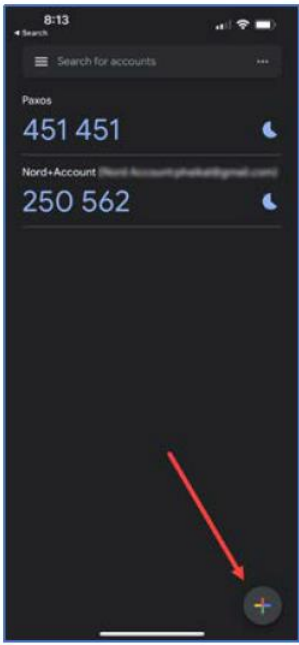

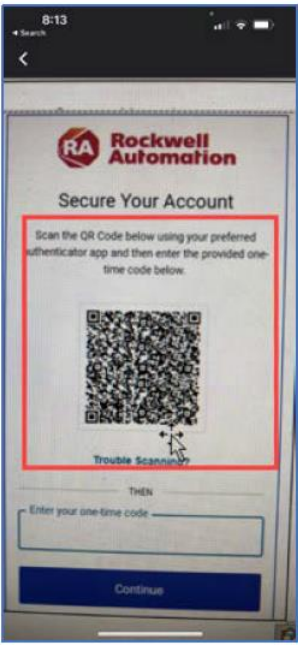
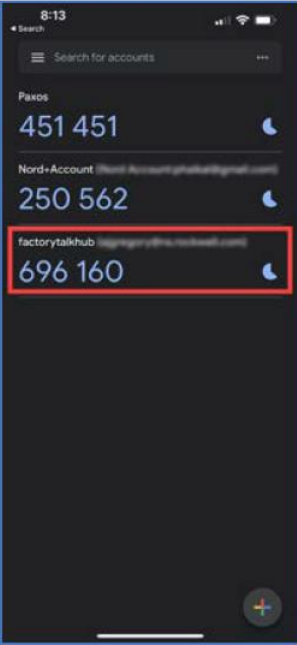
Enter your one-time code

Continue

MULTI FACTOR AUTHENTICATION – GOOGLE

- Google Authenticator is available on Apple App Store and on Google Play

- After configuring MFA, it's possible to continue with
 - [FT Optix Studio PRO – Trial](#)
 - [FT Optix Entitlements](#)


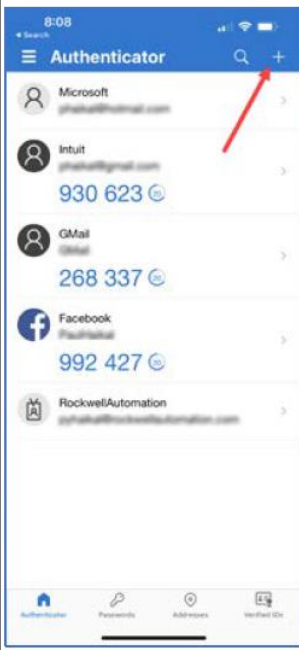



	Open the Google Authenticator app	Tap the + icon to add a new account	Select Scan a QR Code	Scan the QR code displayed on the screen	If prompted to confirm, select yes.
Google Authenticator App					

MULTI FACTOR AUTHENTICATION – MICROSOFT

- Microsoft Authenticator is available on the Apple App Store and on Google Play

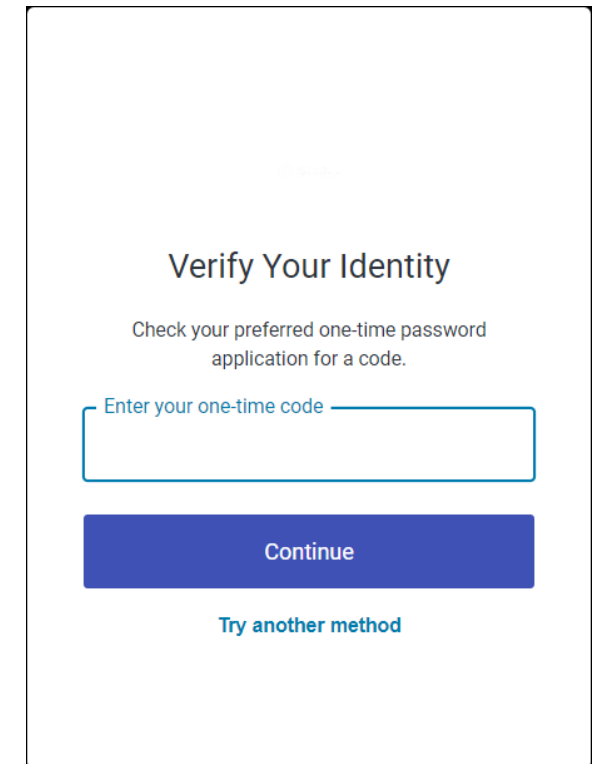
- After configuring MFA, it's possible to continue with

- [FT Optix Studio PRO – Trial](#)
- [FT Optix Entitlements](#)

Microsoft Authenticator App	Open the Microsoft Authenticator app	Tap the + icon to add a new account	Select Other (Google, Facebook, etc.)	Scan the QR code displayed on the screen	If prompted to confirm, select yes.
					

MULTI FACTOR AUTHENTICATION

- If the the authentication application Microsoft Auth or Google Auth has been already configured, it is necessary to:
 1. Run the app on your device
 2. Read the code corresponding to "FactoryTalk Hub"
 3. type the one-time code in the window
- Continue with [FT Optix Studio PRO – Trial](#)
- Continue with [FT Optix Entitlements Management](#)



The screenshot shows a web-based authentication interface. At the top, it says "Verify Your Identity". Below that, it instructs the user to "Check your preferred one-time password application for a code." There is a text input field with the placeholder text "Enter your one-time code". Below the input field is a blue "Continue" button. At the bottom, there is a link that says "Try another method".